

# TAIFLEX

## Operation Highlight

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Finance Highlights  
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Statement of Cash flow

# Finance Highlight

Security D  
Unrestricted

NTD ('million)	24Q3	QoQ	YoY	24Q1-Q3	YoY
<b>Consolidated Revenue</b>	2,854	-0.94%	14.74%	7,708	29.13%
<b>Electronic Materials</b>	2,761	2.90%	19.89%	7,286	29.39%
<b>Others</b>	177	-32.20%	-23.63%	605	36.31%

NOTE: Financial amount of 3Q24 were reviewed by CPA

# Consolidated Income Statement - Quarterly

Security D  
Unrestricted

NTD ('million)	2023-Q3	2023-Q4	2024-Q1	2024-Q2	2024-Q3	QoQ	YoY
<b>Net Revenue</b>	2,487	2,181	1,973	2,881	2,854	-0.94%	14.74%
<b>Gross Profit</b>	629	473	453	728	606	-16.80%	-3.60%
<b>Operating Expense</b>	366	339	329	411	377	-8.15%	2.96%
<b>Operating Profit</b>	262	134	123	318	229	-27.99%	-12.78%
<b>Profit before tax</b>	337	54	164	348	200	-42.51%	-40.59%
<b>Net Profit</b>	277	53	132	280	159	-43.04%	-42.39%
<b>EPS (NTD dollars)*</b>	1.26	0.24	0.61	1.27	0.65	-48.82%	-48.41%
<b>Gross Margin</b>	25.3%	21.7%	22.9%	25.3%	21.2%	-4.0ppt	-4.0ppt
<b>Operating Margin</b>	10.5%	6.1%	6.3%	11.0%	8.0%	-3.0ppt	-2.5ppt
<b>Net Margin</b>	11.1%	2.4%	6.7%	9.7%	5.6%	-4.1ppt	-5.5ppt

NOTE: Financial amount of 3Q24 were reviewed by CPA

\*Quarterly EPS is calculated by weighted average outstanding shares (ECB conversion dilute and stock dividend)

# Consolidated Balance Sheet

NTD('million)	2020/12/31	2021/12/31	2022/12/31	2023/12/31	2024/9/30	佔總資產%
<b>Cash</b>	1,794	3,270	2,264	1,965	2,625	17.3
<b>Accounts Receivable</b>	4,182	3,963	3,693	3,816	4,484	29.5
<b>Inventories</b>	1,282	1869	1771	1,410	1,795	11.8
<b>Total Assets</b>	11,532	14,075	12,848	13,031	15,188	100.0
<b>Short-term Loans</b>	150	790	255	219	318	2.1
<b>Accounts Payable</b>	2,322	1,929	1,423	1,713	2,731	18.0
<b>Current Liabilities</b>	2,806	2,935	2,069	4,103	3,661	24.1
<b>Total Liability</b>	3,954	6,161	4,795	4,963	4,505	29.7
<b>Total Equity</b>	7,578	7,913	8,052	8,069	10,683	70.3
<b>Inventory Turnover(Times)</b>	6.0	4.6	3.7	4.0	4.9**	
<b>A/R Turnover(Times)</b>	2.3	2.3	2.3	2.2	2.5**	
<b>Debt Ratio (%)</b>	34%	44%	37%	38%	30%	

NOTE: Financial amount of 3Q24 were reviewed by CPA.

\*\* This ratio is calculated after annualization.

# Statement of Cash Flows

NTD('million)	2020	2021	2022	2023	2024 Q1-Q3
<b>Depreciation and Amortization Exp.</b>	335	397	432	459	383
<b>Decrease (Increase) in Inventories</b>	(359)	(637)	(28)	292	(393)
<b>Decrease (Increase) in Receivables</b>	(834)	223	263	(126)	(696)
<b>Increase (Decrease) in Payables</b>	1,002	(457)	(470)	260	1,037
<b>Net Cash Generated by Operating Activities</b>	1,133	228	1,142	1,272	935
<b>Capital Expenditures</b>	(567)	(541)	(981)	(1,016)	(588)
<b>Net Cash Used in Investing Activities</b>	(203)	(1,072)	(688)	(985)	(227)
<b>Net Cash Generated by (Used in) Financing Activities</b>	(1,723)	2,306	(1,512)	(568)	(161)
<b>Cash and Cash Equivalents, End of Period</b>	1,794	3,270	2,264	1,965	2,625

NOTE: Financial amount of 3Q24 were reviewed by CPA



# TAIFLEX 台虹科技集團

台虹科技股份有限公司  
TAIFLEX SCIENTIFIC CO., LTD.

深圳台虹电子有限公司  
SHENZHEN TAIFLEX ELECTRONIC CO., LTD.

昆山瀚虹兴电子有限公司  
KUN SHAN TAIFLEX ELECTRONIC CO., LTD.

如东富展科技有限公司  
RUDONG FUZHAN SCIENTIFIC CO., LTD.

台虹科技日本株式會社  
TAIFLEX SCIENTIFIC JAPAN CO., LTD.

台虹綠電股份有限公司  
TAIFLEX GREEN POWER CO., LTD.

台虹科技美國股份有限公司  
TAIFLEX USA COPORATION

台虹科技泰國股份有限公司  
TAIFLEX SCIENTIFIC (THAILAND) CO., LTD.

**KTC** 博威電子股份有限公司  
Koatech Technology Corporation  
KOATECH

**TAICHEM**  
台虹應用材料股份有限公司

# THANK YOU