

TAIFLEX

Operation Highlight



負責 · 執行 · 創新 · 誠信 · 熱忱

Responsibility · Execution · Creativity · Integrity · Passion

Operation Highlight

Finance Highlights
Income Statement
Balance Sheet
Statement of Cash flow

Finance Highlights

NTD ('million)	23Q3	QoQ	YoY	23Q1-Q3	YoY
Consolidated Revenue	2,487	19.59%	4.85%	5,969	-13.00%
Electronic Materials	2,303	16.92%	0.26%	5,631	-14.64%
Others	232	62.01%	79.96%	444	22.24%
Net Profit	277	99.38%	7.61%	370	-46.47%
EPS (NTD dollars)	1.32	100.00%	7.32%	1.77	-46.36%
GM%	25.3%	2.7ppt	0.3ppt	22.1%	-2.4ppt
OP%	10.5%	3.4ppt	2.1ppt	5.9%	-2.3ppt

NOTE: Financial amount of 3Q23 were reviewed by CPA

Consolidated Income Statement – Quarterly

NTD ('million)	2022-Q3	2022-Q4	2023-Q1	2023-Q2	2023-Q3	QoQ	YoY
Net Revenue	2,372	1,861	1,403	2,080	2,487	19.59%	4.85%
Gross Profit	593	401	221	469	629	33.97%	5.99%
Operating Expense	393	319	277	321	366	14.02%	-6.84%
Operating Profit	200	81	(56)	148	262	77.34%	31.26%
Profit before tax	322	2	(68)	160	337	110.79%	4.59%
Net Profit	257	10	(46)	139	277	99.38%	7.61%
EPS (NTD dollars)	1.23	0.05	(0.22)	0.66	1.32	100.00%	7.32%
Gross Margin	25.0%	21.5%	15.7%	22.6%	25.3%	2.7ppt	0.3ppt
Operating Margin	8.4%	4.4%	-4.0%	7.1%	10.5%	3.4ppt	2.1ppt
Net Margin	10.8%	0.5%	-3.2%	6.7%	11.1%	4.4ppt	0.3ppt
Tax rate	21.2%	-42.8%	17.3%	23.5%	22.8%	-0.7ppt	1.6ppt

NOTE: Financial amount of 3Q23 were reviewed by CPA

Consolidated Balance Sheet

NTD('million)	2019/12/31	2020/12/31	2021/12/31	2022/12/31	2023/9/30	佔總資產%
Cash	2,585	1,794	3,270	2,264	1,791	13.3
Accounts Receivable	3,340	4,182	3,963	3,693	4,082	30.4
Inventories	939	1,282	1,869	1,771	1,766	13.1
Total Assets	11,374	11,532	14,075	12,848	13,450	100.0
Short-term Loans	740	150	790	255	122	0.9
Accounts Payable	1,389	2,322	1,929	1,423	2,218	16.5
Current Liabilities	2,296	2,806	2,935	2,069	2,604	19.4
Total Liability	4,021	3,954	6,161	4,795	5,394	40.1
Total Equity	7,353	7,578	7,913	8,052	8,056	59.9
Inventory Turnover(Times)	4.9	6.0	4.6	3.7	3.5**	
A/R Turnover(Times)	1.8	2.3	2.3	2.3	2.0**	
Debt Ratio (%)	35%	34%	44%	37%	40%	

NOTE: Financial amount of 3Q23 were reviewed by CPA

** This ratio is calculated after annualization.

Statement of Cash Flows

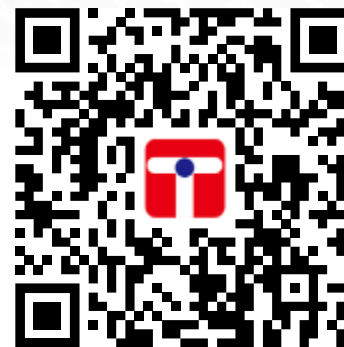
NTD('million)	2019	2020	2021	2022	2023 Q1-Q3
Depreciation and Amortization Exp.	350	335	397	432	341
Decrease (Increase) in Inventories	528	(359)	(637)	(28)	(42)
Decrease (Increase) in Receivables	1,577	(834)	223	263	(387)
Increase (Decrease) in Payables	(1,014)	1,002	(457)	(470)	771
Net Cash Generated by Operating Activities	1,994	1,133	228	1,142	970
Capital Expenditures	(814)	(567)	(541)	(981)	(819)
Net Cash Used in Investing Activities	(858)	(203)	(1,072)	(688)	(788)
Net Cash Generated by (Used in) Financing Activities	(359)	(1,723)	2,306	(1,512)	(658)
Cash and Cash Equivalents, End of Period	2,585	1,794	3,270	2,264	1,791

NOTE: Financial amount of 3Q23 were reviewed by CPA



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