



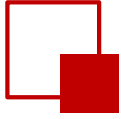
TAIFLEX

營運概況

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損益表
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營運概況

新台幣(百萬元)	22Q3	QoQ	YoY	22Q1-Q3	YoY
合併營收	2,372	2.90%	-11.69%	6,861	-5.50%
電子材料	2,297	4.11%	-10.76%	6,597	-5.91%
其他	129	4.05%	6.58%	363	17.96%
稅後淨利	257	14.17%	4.09%	691	12.09%
每股盈餘 (新台幣元)	1.23	14.95%	4.24%	3.30	11.86%
合併毛利率	25.0%	-1.2ppt	0.6ppt	24.5%	0.4ppt
合併營業利益率	8.4%	-1.4ppt	-3.4ppt	8.3%	-2.9ppt

NOTE: Financial amount of 3Q22 were reviewed by CPA

合併損益表 – Quarterly

新台幣(百萬元)	2021-Q3	2021-Q4	2022-Q1	2022-Q2	2022-Q3	QoQ	YoY
營業收入淨額	2,686	2,144	2,184	2,305	2,372	2.90%	-11.69%
營業毛利	655	451	481	604	593	-1.80%	-9.41%
營業費用	337	313	341	377	393	4.34%	16.78%
營業利益	318	138	140	227	200	-12.00%	-37.16%
稅前損益	311	144	264	289	322	11.32%	3.59%
稅後淨利	247	119	208	225	257	14.17%	4.09%
每股盈餘(元)	1.18	0.57	1.00	1.07	1.23	14.95%	4.24%
合併毛利率	24.4%	21.0%	22.0%	26.2%	25.0%	-1.2ppt	0.6ppt
合併營業利益率	11.8%	6.5%	6.4%	9.8%	8.4%	-1.4ppt	-3.4ppt
淨利率	9.2%	5.5%	9.5%	9.8%	10.8%	1.1ppt	1.6ppt
所得稅率	19.6%	16.5%	20.7%	22.0%	21.2%	-0.8ppt	1.6ppt

NOTE: Financial amount of 3Q22 were reviewed by CPA

合併資產負債表

新台幣(百萬元)	2018/12/31	2019/12/31	2020/12/31	2021/12/31	2022/9/30	佔總資產%
現金	1,863	2,585	1,794	3,270	2,092	15.2
應收帳款	4,896	3,340	4,182	3,963	4,388	31.9
存貨	1,464	939	1282	1,869	2,201	16.0
資產總額	11,941	11,374	11,532	14,075	13,770	100.0
短期借款	1362	740	150	790	325	2.4
應付款項	2,379	1,389	2,322	1,929	2,011	14.6
流動負債	3,959	2,296	2,806	2,935	2,709	19.7
負債總額	4,560	4,021	3,954	6,161	5,745	41.7
權益總額	7,381	7,353	7,578	7,913	8,024	58.3
存貨周轉率(次)	5.0	4.9	6.0	4.6	3.4**	
應收帳款週轉率(次)	2.0	1.8	2.3	2.3	2.2**	
負債比率	38%	35%	34%	44%	42%	

NOTE: Financial amount of 3Q22 were reviewed by CPA.

** This ratio is calculated after annualization.



現金流量表

新台幣(百萬元)	2018	2019	2020	2021	2022 Q1-Q3
折舊及攤銷	320	350	335	397	319
存貨減少(增加)	83	528	(359)	(637)	(433)
應收款項減少(增加)	17	1,577	(834)	223	(431)
應付款項增加(減少)	(689)	(1,014)	1,002	(457)	127
營業活動之淨現金流入(流出)	274	1,994	1,133	228	504
資本支出	(475)	(814)	(567)	(541)	(812)
投資活動之淨現金流入(流出)	(585)	(858)	(203)	(1,072)	(539)
籌資活動之淨現金流入(流出)	277	(359)	(1,723)	2,306	(1,209)
期末現金總額	1,863	2,585	1,794	3,270	2,092

NOTE: Financial amount of 3Q22 were reviewed by CPA

THANKS

