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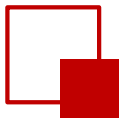
營運概況



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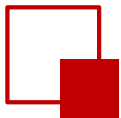




營運概況

新台幣(百萬元)	21Q3	QoQ	YoY	21Q1-Q3	YoY
合併營收	2,686	13.22%	0.50%	7,261	14.48%
電子材料	2,574	12.26%	-2.09%	7,011	13.32%
其他	121	13.99%	59.95%	308	38.30%
稅後淨利	247	25.88%	-21.10%	616	9.31%
每股盈餘 (新台幣元)	1.18	25.53%	-21.33%	2.95	9.26%
合併毛利率	24.4%	-0.3ppt	-0.9ppt	24.1%	0.7ppt
合併營業利益率	11.8%	0.3ppt	-2.3ppt	11.2%	-0.4ppt

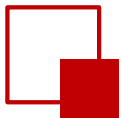
NOTE: Financial amount of 3Q21 were reviewed by CPA



合併損益表 – Quarterly

新台幣(百萬元)	2020-Q3	2020-Q4	2021-Q1	2021-Q2	2021-Q3	QoQ	YoY
營業收入淨額	2,672	2,424	2,202	2,372	2,686	13.22%	0.50%
營業毛利	674	597	508	585	655	11.96%	-2.90%
營業費用	297	288	288	312	337	8.09%	13.31%
營業利益	377	309	219	273	318	16.38%	-15.68%
稅前損益	397	261	237	249	311	24.77%	-21.65%
稅後淨利	313	209	173	196	247	25.88%	-21.10%
每股盈餘(元)	1.50	1.00	0.83	0.94	1.18	25.53%	-21.33%
合併毛利率	25.2%	24.6%	23.1%	24.7%	24.4%	-0.3ppt	-0.9ppt
合併營業利益率	14.1%	12.7%	10.0%	11.5%	11.8%	0.3ppt	-2.3ppt
淨利率	11.7%	8.6%	7.9%	8.3%	9.2%	0.9ppt	-2.5ppt
所得稅率	19.2%	19.0%	25.6%	20.4%	19.6%	-0.8ppt	0.4ppt

NOTE: Financial amount of 3Q21 were reviewed by CPA



合併資產負債表

新台幣(百萬元)	2017/12/31	2018/12/31	2019/12/31	2020/12/31	2021/9/30	佔總資產%
現金	1,934	1,863	2,585	1,794	1,621	12.6
應收帳款	4,776	4,896	3,340	4,182	4,559	35.5
存貨	1,626	1,464	939	1,282	1,998	15.6
資產總額	11,733	11,941	11,374	11,532	12,836	100.0
短期借款	657	1,362	740	150	1,015	7.9
應付款項	3,084	2,379	1,389	2,322	2,534	19.7
流動負債	3,920	3,959	2,296	2,806	3,740	29.1
負債總額	4,494	4,560	4,021	3,954	5,223	40.7
權益總額	7,239	7,381	7,353	7,578	7,613	59.3
存貨周轉率(次)	6.6	5.0	4.9	6.0	4.5**	
應收帳款週轉率(次)	2.5	2.0	1.8	2.3	2.2**	
負債比率	38%	38%	35%	34%	41%	

NOTE: Financial amount of 3Q21 were reviewed by CPA.

** This ratio is calculated after annualization.



現金流量表

新台幣(百萬元)	2017	2018	2019	2020	2021 Q1-Q3
折舊及攤銷	302	320	350	335	295
存貨減少(增加)	(534)	83	528	(359)	(763)
應收款項減少(增加)	(446)	17	1,577	(834)	(375)
應付款項增加(減少)	203	(689)	(1,014)	1,002	131
營業活動之淨現金流入(流出)	424	274	1,994	1,133	(208)
資本支出	(380)	(475)	(814)	(567)	(324)
投資活動之淨現金流入(流出)	(364)	(585)	(858)	(203)	(629)
籌資活動之淨現金流入(流出)	(1,096)	277	(359)	(1,723)	672
期末現金總額	1,934	1,863	2,585	1,794	1,621

NOTE: Financial amount of 3Q21 were reviewed by CPA

THANKS

