

# TAIFLEX

## 營運概況



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損益表  
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# 營運概況

| 新台幣(百萬元)       | 20Q3  | QoQ    | YoY      | 20Q1-Q3 | YoY     |
|----------------|-------|--------|----------|---------|---------|
| 合併營收           | 2,672 | 30.0%  | 23.0%    | 6,342   | 12.8%   |
| 電子材料           | 2,629 | 31.4%  | 24.2%    | 6,187   | 15.3%   |
| 其他             | 76    | (0.4%) | (8.9%)   | 222     | (28.2%) |
| 稅後淨利           | 313   | 87.2%  | 60.1%    | 564     | 20.1%   |
| 每股盈餘<br>(新台幣元) | 1.50  | 87.5%  | 61.3%    | 2.7     | 20.0%   |
| 合併毛利率          | 25.2% | 2.5ppt | (0.7ppt) | 23.4%   | 1.1ppt  |
| 合併營業利益率        | 14.1% | 2.9ppt | 0.5ppt   | 11.6%   | 2.9ppt  |

NOTE: Financial amount of 3Q20 were reviewed by CPA



# 季度合併損益表

| 新台幣(百萬元) | 2019-Q3 | 2019-Q4 | 2020-Q1 | 2020-Q2 | 2020-Q3 | QoQ    | YoY     |
|----------|---------|---------|---------|---------|---------|--------|---------|
| 營業收入淨額   | 2,174   | 1,959   | 1,614   | 2,056   | 2,672   | 30.0%  | 23.0%   |
| 營業毛利     | 565     | 488     | 340     | 467     | 674     | 44.3%  | 19.4%   |
| 營業費用     | 269     | 232     | 214     | 236     | 297     | 25.8%  | 10.6%   |
| 營業利益     | 296     | 255     | 126     | 231     | 377     | 63.3%  | 27.4%   |
| 稅前損益     | 246     | 193     | 101     | 207     | 397     | 91.5%  | 61.2%   |
| 稅後淨利     | 195     | 161     | 84      | 167     | 313     | 87.2%  | 60.1%   |
| 每股盈餘(元)  | 0.93    | 0.77    | 0.40    | 0.80    | 1.50    | 87.5%  | 61.3%   |
| 合併毛利率    | 26.0%   | 24.9%   | 21.1%   | 22.7%   | 25.2%   | 2.5ppt | -0.7ppt |
| 合併營業利益率  | 13.6%   | 13.0%   | 7.8%    | 11.2%   | 14.1%   | 2.9ppt | 0.5ppt  |
| 淨利率      | 9.0%    | 8.2%    | 5.2%    | 8.1%    | 11.7%   | 3.6ppt | 2.7ppt  |
| 所得稅率     | 21.9%   | 18.7%   | 16.8%   | 18.7%   | 19.2%   | 0.5ppt | -2.6ppt |

NOTE: Financial amount of 3Q20 were reviewed by CPA



# 合併資產負債表

| 新台幣(百萬元)       | 2016   | 2017   | 2018   | 2019   | 2020-Q3 | 佔總資產% |
|----------------|--------|--------|--------|--------|---------|-------|
| 現金             | 2,982  | 1,934  | 1,863  | 2,585  | 2,023   | 17.9  |
| 應收帳款           | 4,341  | 4,776  | 4,896  | 3,340  | 3,708   | 32.9  |
| 存貨             | 1,132  | 1,626  | 1,464  | 939    | 1,104   | 9.8   |
| 資產總額           | 11,798 | 11,733 | 11,941 | 11,374 | 11,283  | 100.0 |
| 短期借款           | 940    | 657    | 1,362  | 740    | 327     | 2.9   |
| 應付款項           | 2,872  | 3,084  | 2,379  | 1,389  | 2,170   | 19.2  |
| 流動負債           | 3,939  | 3,920  | 3,959  | 2,296  | 2,776   | 24.6  |
| 負債總額           | 5,032  | 4,494  | 4,560  | 4,021  | 3,912   | 34.7  |
| 權益總額           | 6,766  | 7,239  | 7,381  | 7,353  | 7,371   | 65.3  |
| 存貨周轉率(次)       | 7.5    | 6.6    | 5.0    | 4.9    | 6.3 **  |       |
| 應收帳款週轉率<br>(次) | 2.3    | 2.5    | 2.0    | 1.8    | 2.4 **  |       |
| 負債比率           | 43%    | 38%    | 38%    | 35%    | 35%     |       |

NOTE: Financial amount of 3Q20 were reviewed by CPA

\*\* This ratio is calculated after annualization



# 現金流量表

| 新台幣(百萬元)       | 2016  | 2017    | 2018  | 2019    | 2020<br>Q1-Q3 |
|----------------|-------|---------|-------|---------|---------------|
| 折舊及攤銷          | 302   | 302     | 320   | 350     | 241           |
| 存貨減少(增加)       | (29)  | (534)   | 83    | 528     | (177)         |
| 應收款項減少(增加)     | 465   | (455)   | 17    | 1,577   | (362)         |
| 應付款項增加(減少)     | 318   | 203     | (689) | (1,014) | 801           |
| 營業活動之淨現金流入(流出) | 1,496 | 424     | 274   | 1,994   | 1,140         |
| 資本支出           | (471) | (380)   | (475) | (814)   | (449)         |
| 投資活動之淨現金流入(流出) | (367) | (364)   | (585) | (858)   | (152)         |
| 籌資活動之淨現金流入(流出) | (766) | (1,096) | 277   | (359)   | (1,530)       |
| 期末現金總額         | 2,982 | 1,934   | 1,863 | 2,585   | 2,023         |

NOTE: Financial amount of 3Q20 were reviewed by CPA

# THANKS

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