

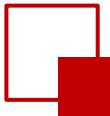


# TAIFLEX

## 營運概況

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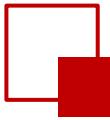
損益表  
資產負債表  
現金流量表



# 營運概況

新台幣(百萬元)	20Q3	QoQ	YoY	20Q1-Q3	YoY
合併營收	2,672	30.0%	23.0%	6,342	12.8%
電子材料	2,629	31.4%	24.2%	6,187	15.3%
其他	76	(0.4%)	(8.9%)	222	(28.2%)
稅後淨利	313	87.2%	60.1%	564	20.1%
每股盈餘 (新台幣元)	1.50	87.5%	61.3%	2.7	20.0%
合併毛利率	25.2%	2.5ppt	(0.7ppt)	23.4%	1.1ppt
合併營業利益率	14.1%	2.9ppt	0.5ppt	11.6%	2.9ppt

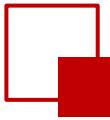
NOTE: Financial amount of 3Q20 were reviewed by CPA



# 季度合併損益表

新台幣(百萬元)	2019-Q3	2019-Q4	2020-Q1	2020-Q2	2020-Q3	QoQ	YoY
營業收入淨額	2,174	1,959	1,614	2,056	2,672	30.0%	23.0%
營業毛利	565	488	340	467	674	44.3%	19.4%
營業費用	269	232	214	236	297	25.8%	10.6%
營業利益	296	255	126	231	377	63.3%	27.4%
稅前損益	246	193	101	207	397	91.5%	61.2%
稅後淨利	195	161	84	167	313	87.2%	60.1%
每股盈餘(元)	0.93	0.77	0.40	0.80	1.50	87.5%	61.3%
合併毛利率	26.0%	24.9%	21.1%	22.7%	25.2%	2.5ppt	-0.7ppt
合併營業利益率	13.6%	13.0%	7.8%	11.2%	14.1%	2.9ppt	0.5ppt
淨利率	9.0%	8.2%	5.2%	8.1%	11.7%	3.6ppt	2.7ppt
所得稅率	21.9%	18.7%	16.8%	18.7%	19.2%	0.5ppt	-2.6ppt

NOTE: Financial amount of 3Q20 were reviewed by CPA

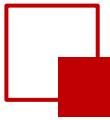


# 合併資產負債表

新台幣(百萬元)	2016	2017	2018	2019	2020-Q3	佔總資產%
現金	2,982	1,934	1,863	2,585	2,023	17.9
應收帳款	4,341	4,776	4,896	3,340	3,708	32.9
存貨	1,132	1,626	1,464	939	1,104	9.8
資產總額	11,798	11,733	11,941	11,374	11,283	100.0
短期借款	940	657	1,362	740	327	2.9
應付款項	2,872	3,084	2,379	1,389	2,170	19.2
流動負債	3,939	3,920	3,959	2,296	2,776	24.6
負債總額	5,032	4,494	4,560	4,021	3,912	34.7
權益總額	6,766	7,239	7,381	7,353	7,371	65.3
存貨周轉率(次)	7.5	6.6	5.0	4.9	6.3 **	/
應收帳款週轉率(次)	2.3	2.5	2.0	1.8	2.4 **	
負債比率	43%	38%	38%	35%	35%	

NOTE: Financial amount of 3Q20 were reviewed by CPA

\*\* This ratio is calculated after annualization



# 現金流量表

新台幣(百萬元)	2016	2017	2018	2019	2020 Q1-Q3
折舊及攤銷	302	302	320	350	241
存貨減少(增加)	(29)	(534)	83	528	(177)
應收款項減少(增加)	465	(455)	17	1,577	(362)
應付款項增加(減少)	318	203	(689)	(1,014)	801
營業活動之淨現金流入(流出)	1,496	424	274	1,994	1,140
資本支出	(471)	(380)	(475)	(814)	(449)
投資活動之淨現金流入(流出)	(367)	(364)	(585)	(858)	(152)
籌資活動之淨現金流入(流出)	(766)	(1,096)	277	(359)	(1,530)
期末現金總額	2,982	1,934	1,863	2,585	2,023

NOTE: Financial amount of 3Q20 were reviewed by CPA



# THANKS

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