

台虹科技股份有限公司

2019 – Q2 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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2Q19營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,078	51.4%	(12.9%)
電子材料	1,976	55.2%	(2.2%)
其他	115	3.4%	-
合併淨利	281	-	78.3%
每股盈餘(新台幣元)	1.34	-	76.3%
合併毛利率	25.5%	14.1ppt	3.3ppt
合併營業利益率	11.6%	15.3ppt	1.3ppt

NOTE: Financial amount of 2Q19 were reviewed by CPA

1H19營運概況

新台幣(百萬元)	Actual	YoY
合併營收	3,451	(21.3%)
電子材料	3,250	(10.4%)
其他	227	-
合併淨利	274	7.6%
每股盈餘(新台幣元)	1.31	7.4%
合併毛利率	19.9%	(1.2ppt)
合併營業利益率	5.5%	(4.2ppt)

NOTE: Financial amount of 1H19 were reviewed by CPA

合併損益表 – Quarterly

新台幣(百萬元)	2018-2Q	2018-3Q	2018-4Q	2019-1Q	2019-2Q	QoQ	YoY
營業收入淨額	2,386	2,848	2,410	1,373	2,078	51.4%	(12.9%)
營業毛利	530	630	439	157	530	237.8%	(0.0%)
營業費用	286	285	238	208	290	39.5%	1.2%
營業利益	244	345	201	(51)	240	-	(1.5%)
稅前損益	216	284	218	2	351	15443.7%	62.3%
稅後淨利	158	238	180	(7)	281	-	78.3%
每股盈餘(元)	0.76	1.14	0.86	(0.03)	1.34	-	76.3%
合併毛利率	22.2%	22.1%	18.2%	11.4%	25.5%	14.1ppt	3.3ppt
合併營業利益率	10.2%	12.1%	8.3%	(3.7%)	11.6%	15.3ppt	1.3ppt
淨利率	6.6%	8.4%	7.5%	(0.5%)	13.5%	14.1ppt	6.9ppt
所得稅率	25.6%	15.5%	16.9%	525.1%	20.6%	(504.5ppt)	(4.9ppt)

NOTE: Financial amount of 2Q19 were reviewed by CPA.

合併資產負債表

新台幣(百萬元)	2016	2017	2018	2019Q2
現金	2,982	1,934	1,863	1,817
應收帳款	4,341	4,776	4,896	3,790
存貨	1,132	1,626	1,464	1,766
資產總額	11,798	11,733	11,941	11,634
短期借款	940	657	1,362	716
應付款項	2,872	3,084	2,379	2,343
流動負債	3,939	3,920	3,959	3,241
負債總額	5,032	4,494	4,560	4,486
權益總額	6,766	7,239	7,381	7,148

NOTE: Financial amount of 2019Q2 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2016	2017	2018	1H19
折舊及攤銷	302	302	320	179
存貨減少(增加)	(29)	(534)	83	(307)
應收款項減少(增加)	465	(455)	20	995
應付款項增加(減少)	318	203	(689)	(581)
營業活動之淨現金流入(流出)	1,496	424	274	508
資本支出	(471)	(380)	(475)	(322)
投資活動之淨現金流入(流出)	(367)	(364)	(585)	(313)
籌資活動之淨現金流入(流出)	(766)	(1,096)	277	(256)
期末現金總額	2,982	1,934	1,863	1,817

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Thank You!

