

台虹科技股份有限公司

2019 – Q1 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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1Q19營運概況

| 新台幣(百萬元) | Actual | QoQ | YoY |
|------------|--------|------------|------------|
| 合併營收 | 1,373 | (43.0%) | (31.4%) |
| 電子材料 | 1,274 | (39.9%) | (20.7%) |
| 其他 | 99 | - | - |
| 合併淨利 | (7) | (104.0%) | (107.4%) |
| 每股盈餘(新台幣元) | (0.03) | (103.5%) | (106.5%) |
| 合併毛利率 | 11.4% | (6.8 ppt) | (8.3 ppt) |
| 合併營業利益率 | (3.7%) | (12.0 ppt) | (12.7 ppt) |

NOTE: Financial amount of 1Q19 were reviewed by CPA

合併損益表 – Quarterly

| 新台幣(百萬元) | 2018-1Q | 2018-2Q | 2018-3Q | 2018-4Q | 2019-1Q | QoQ | YoY |
|----------|---------|---------|---------|---------|---------|-----------|------------|
| 營業收入淨額 | 2,000 | 2,386 | 2,848 | 2,410 | 1,373 | (43.0%) | (31.4%) |
| 營業毛利 | 394 | 530 | 630 | 439 | 157 | (64.3%) | (60.2%) |
| 營業費用 | 215 | 286 | 285 | 238 | 208 | (12.8%) | (3.3%) |
| 營業利益 | 180 | 244 | 345 | 201 | (51) | (125.3%) | (128.2%) |
| 稅前損益 | 151 | 216 | 284 | 218 | 2 | (99.0%) | (98.5%) |
| 稅後淨利 | 97 | 158 | 238 | 180 | (7) | (104.0%) | (107.4%) |
| 每股盈餘(元) | 0.46 | 0.76 | 1.14 | 0.86 | (0.03) | (103.5%) | (106.5%) |
| 合併毛利率 | 19.7% | 22.2% | 22.1% | 18.2% | 11.4% | (6.8 ppt) | (8.3 ppt) |
| 合併營業利益率 | 9.0% | 10.2% | 12.1% | 8.3% | (3.7%) | (12.0ppt) | (12.7 ppt) |
| 淨利率 | 4.8% | 6.6% | 8.4% | 7.5% | (0.5%) | (8.0 ppt) | (5.4 ppt) |
| 所得稅率 | 35.1% | 25.6% | 15.5% | 16.9% | 525.1% | 508.2 ppt | 490.1 ppt |

NOTE: Financial amount of 1Q19 were reviewed by CPA.

合併資產負債表

| 新台幣(百萬元) | 2016 | 2017 | 2018 | 2019Q1 |
|----------|--------|--------|--------|--------|
| 現金 | 2,982 | 1,934 | 1,863 | 1,619 |
| 應收帳款 | 4,341 | 4,776 | 4,896 | 3,618 |
| 存貨 | 1,132 | 1,626 | 1,464 | 1,787 |
| 資產總額 | 11,798 | 11,733 | 11,941 | 11,087 |
| 短期借款 | 940 | 657 | 1,362 | 772 |
| 應付款項 | 2,872 | 3,084 | 2,379 | 1,890 |
| 流動負債 | 3,939 | 3,920 | 3,959 | 2,940 |
| 負債總額 | 5,032 | 4,494 | 4,560 | 3,673 |
| 權益總額 | 6,766 | 7,239 | 7,381 | 7,414 |

NOTE: Financial amount of 2019Q1 were reviewed by CPA.

合併現金流量表

| 新台幣(百萬元) | 2016 | 2017 | 2018 | 2019Q1 |
|----------------|--------------|----------------|--------------|--------------|
| 折舊及攤銷 | 302 | 302 | 320 | 89 |
| 存貨減少(增加) | (29) | (534) | 83 | (439) |
| 應收款項減少(增加) | 465 | (455) | 20 | 1,272 |
| 應付款項增加(減少) | 318 | 203 | (689) | (472) |
| 營業活動之淨現金流入(流出) | 1,496 | 424 | 274 | 605 |
| 資本支出 | (471) | (380) | (475) | (189) |
| 投資活動之淨現金流入(流出) | (367) | (364) | (585) | (199) |
| 籌資活動之淨現金流入(流出) | (766) | (1,096) | 277 | (682) |
| 期末現金總額 | 2,982 | 1,934 | 1,863 | 1,619 |

NOTE: Financial amount of 2019Q1 were reviewed by CPA.

2Q19營運目標

| 新台幣(百萬元) | Actual | QoQ | YoY |
|----------|-------------|----------|---------|
| 合併營收 | 2,000-2,400 | 60.3% | (7.8%) |
| 合併毛利率 | 22.5±2% | 11.1 ppt | 0.3 ppt |
| 合併營業利益率 | 11.5±2% | 15.2 ppt | 1.3 ppt |

NOTE : QoQ & YoY are calculated by the median of expected revenue.

Thank You!

