

台虹科技股份有限公司

2018 – Q4 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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4Q18營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,410	-15.4%	-16.3%
電子材料	2,117	-19.4%	2.3%
太陽能	261	51.7%	-67.7%
合併淨利	180	-24.4%	11.8%
每股盈餘(新台幣元)	0.86	-24.6%	11.7%
合併毛利率	18.2%	-3.9ppt	-0.5ppt
合併營業利益率	8.3%	-3.8ppt	1.5ppt

NOTE: Financial amount of 4Q18 were audited by CPA

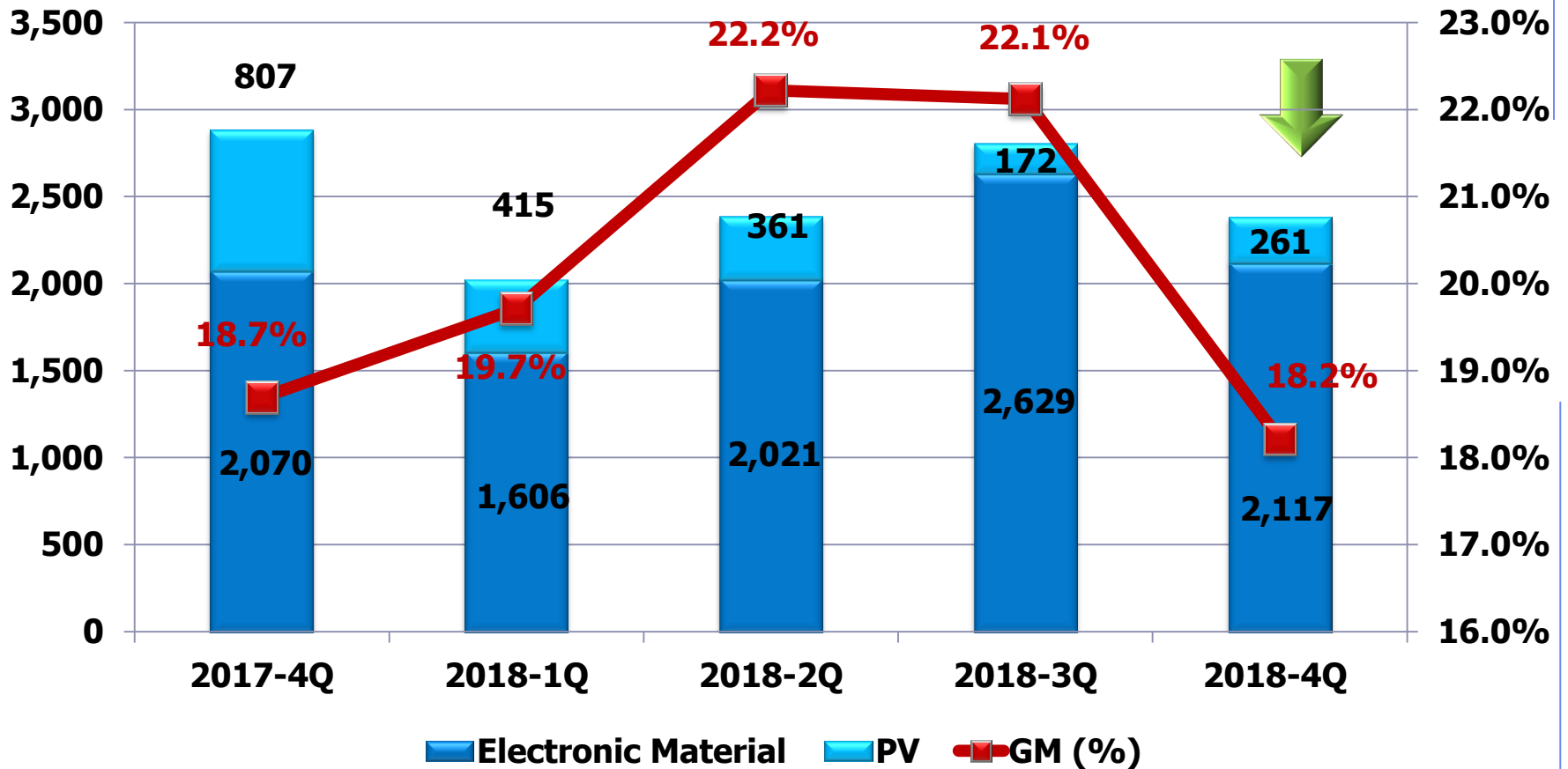
2018年度營運概況

新台幣(百萬元)	Actual	YoY
合併營收	9,643	-13.8%
電子材料	8,373	13.1%
太陽能	1,209	-68.1%
合併淨利	672	-8.5%
每股盈餘(新台幣元)	3.22	-9.3%
合併毛利率	20.7%	1.6ppt
合併營業利益率	10.0%	1.2ppt

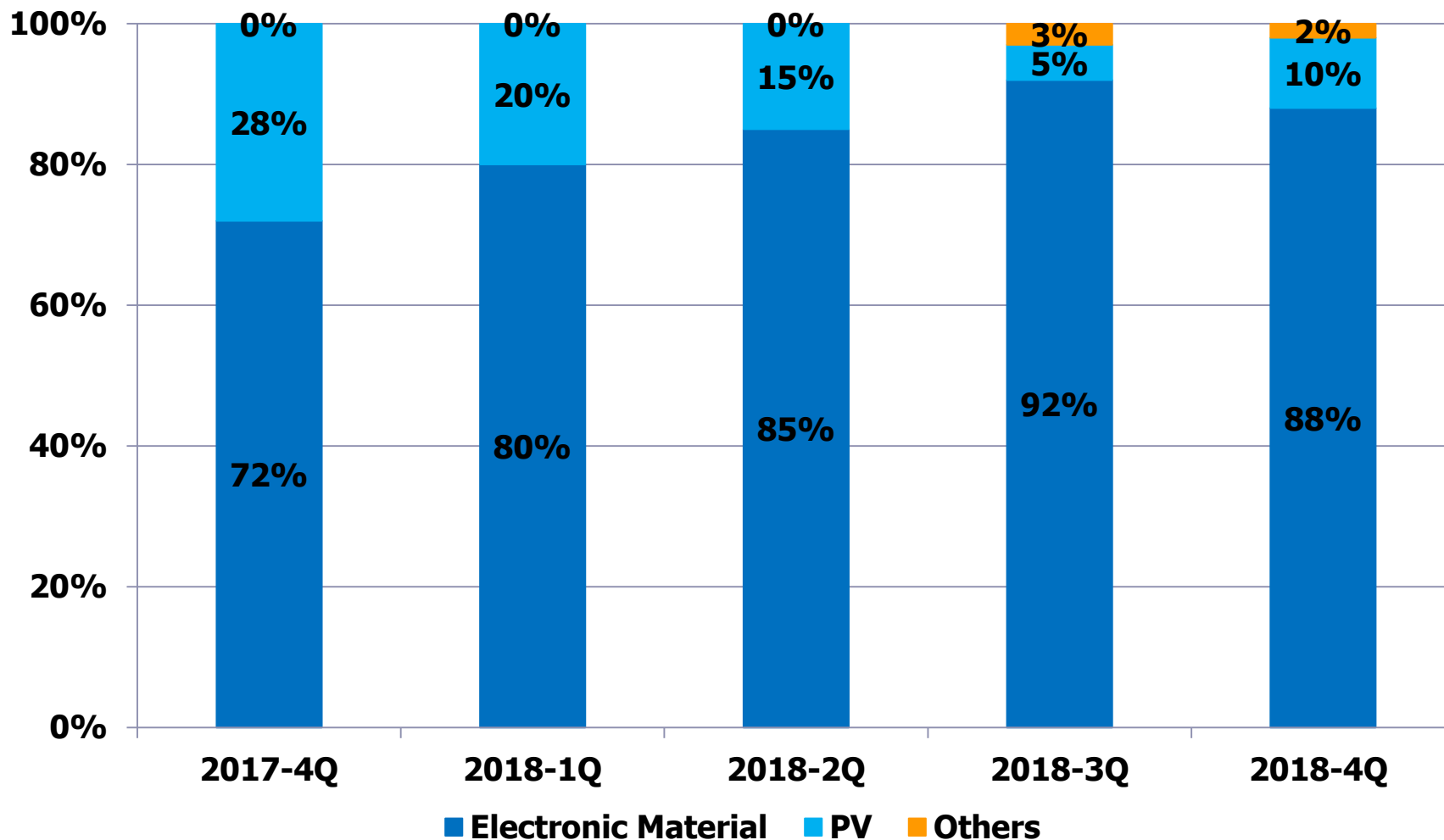
NOTE: Financial amount of 2018 were audited by CPA

產品組合 (1/2)

Unit: NT\$ Million



產品組合 (2/2)



合併損益表 – Quarterly

新台幣(百萬元)	2017-4Q	2018-1Q	2018-2Q	2018-3Q	2018-4Q	QoQ	YoY
營業收入淨額	2,879	2,000	2,386	2,848	2,410	-15.4%	-16.3%
營業毛利	538	394	530	630	439	-30.3%	-18.5%
營業費用	343	215	286	285	238	-16.5%	-30.5%
營業利益	195	180	244	345	201	-41.7%	2.7%
稅前損益	192	151	216	284	218	-23.2%	13.1%
稅後淨利	161	97	158	238	180	-24.4%	11.8%
每股盈餘(元)	0.77	0.46	0.76	1.14	0.86	-24.6%	11.7%
合併毛利率	18.7%	19.7%	22.2%	22.1%	18.2%	-3.9ppt	-0.5ppt
合併營業利益率	6.8%	9.0%	10.2%	12.1%	8.3%	-3.8ppt	1.5ppt
淨利率	5.6%	4.8%	6.6%	8.4%	7.5%	-0.9ppt	1.9ppt
所得稅率	13.3%	35.1%	25.6%	15.5%	16.9%	1.4ppt	3.6ppt

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合併損益表 – Yearly

新台幣(百萬元)	2015	2016	2017	2018	YoY
營業收入淨額	10,268	10,284	11,193	9,643	-13.8%
營業毛利	2,165	1,896	2,134	1,993	-6.6%
營業費用	1,116	941	1,146	1,024	-10.6%
營業利益	1,049	955	989	969	-2.0%
稅前損益	867	683	959	869	-9.4%
稅後淨利	730	580	735	672	-8.5%
每股盈餘(元)	3.54	2.81	3.55	3.22	-9.3%
合併毛利率	21.1%	18.4%	19.1%	20.7%	1.6ppt
合併營業利益率	10.2%	9.3%	8.8%	10.0%	1.2ppt
淨利率	7.1%	5.6%	6.6%	7.0%	0.4ppt
所得稅率	18.4%	20.0%	22.2%	21.8%	-0.4ppt

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合併資產負債表

新台幣(百萬元)	2015	2016	2017	2018
現金	2,729	2,982	1,934	1,863
應收帳款	4,506	4,341	4,776	4,896
存貨	1,116	1,132	1,626	1,464
資產總額	11,879	11,798	11,733	11,941
短期借款	881	940	657	1,362
應付款項	2,578	2,872	3,084	2,379
流動負債	3,866	3,939	3,920	3,959
負債總額	5,060	5,032	4,494	4,560
權益總額	6,819	6,766	7,239	7,381

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合併現金流量表

新台幣(百萬元)	2015	2016	2017	2018
折舊及攤銷	304	302	302	320
存貨減少(增加)	(122)	(29)	(534)	83
應收款項減少(增加)	81	465	(455)	20
應付款項增加(減少)	82	318	203	(689)
營業活動之淨現金流入(流出)	971	1,496	424	274
資本支出	(497)	(471)	(380)	(475)
投資活動之淨現金流入(流出)	(560)	(367)	(364)	(585)
籌資活動之淨現金流入(流出)	(1,076)	(766)	(1,096)	277
期末現金總額	2,729	2,982	1,934	1,863

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Thank You!

