

台虹科技股份有限公司

2018 – Q3 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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3Q18營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,848	19.4%	-11.7%
電子材料	2,629	30.1%	10.9%
太陽能	172	-52.3%	-80.2%
合併淨利	238	50.8%	-15.2%
每股盈餘(新台幣元)	1.14	50.0%	-16.2%
合併毛利率	22.1%	-0.1ppt	1.9ppt
合併營業利益率	12.1%	1.9ppt	1.7ppt

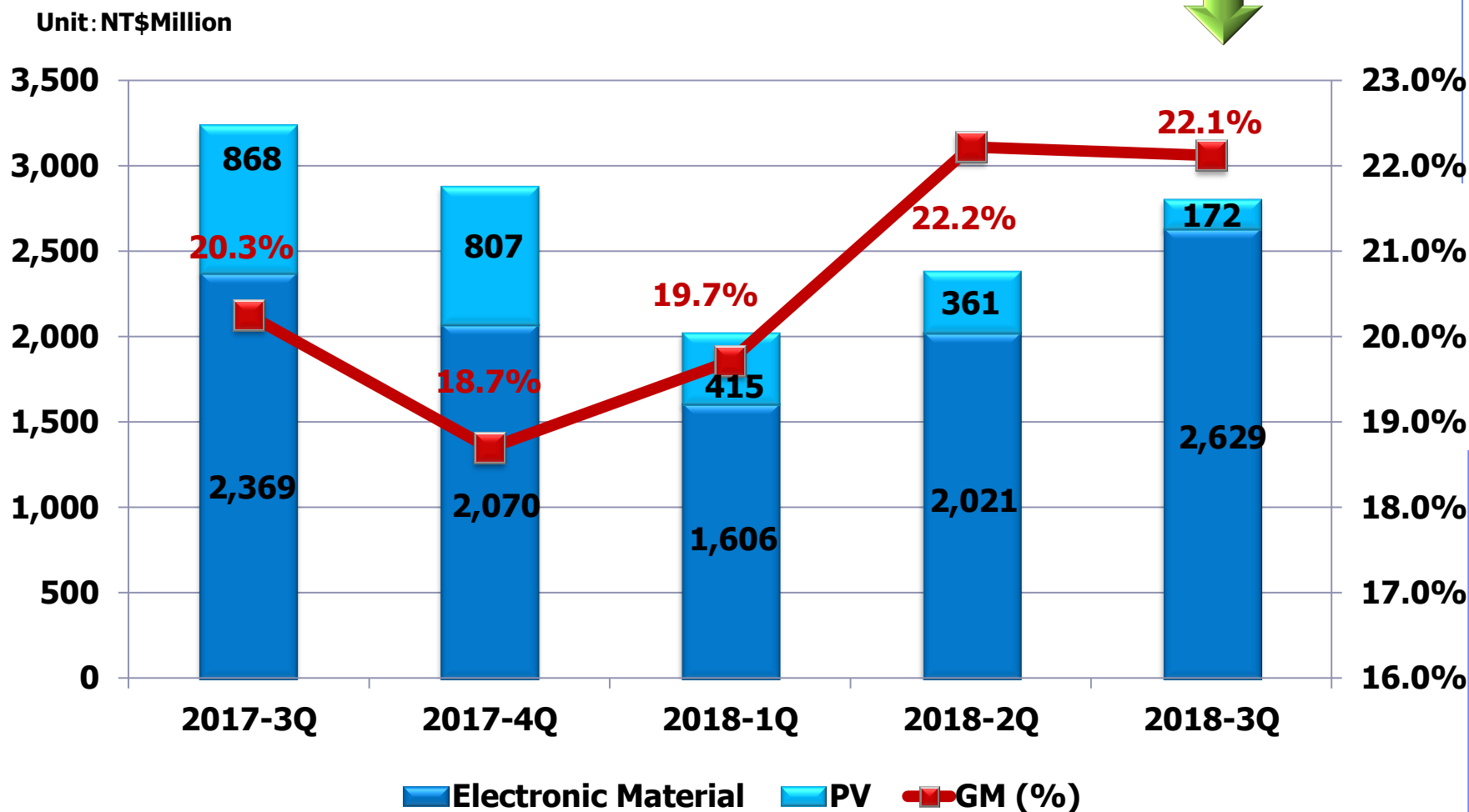
NOTE: Financial amount of 3Q18 were reviewed by CPA

2018Q1-Q3營運概況

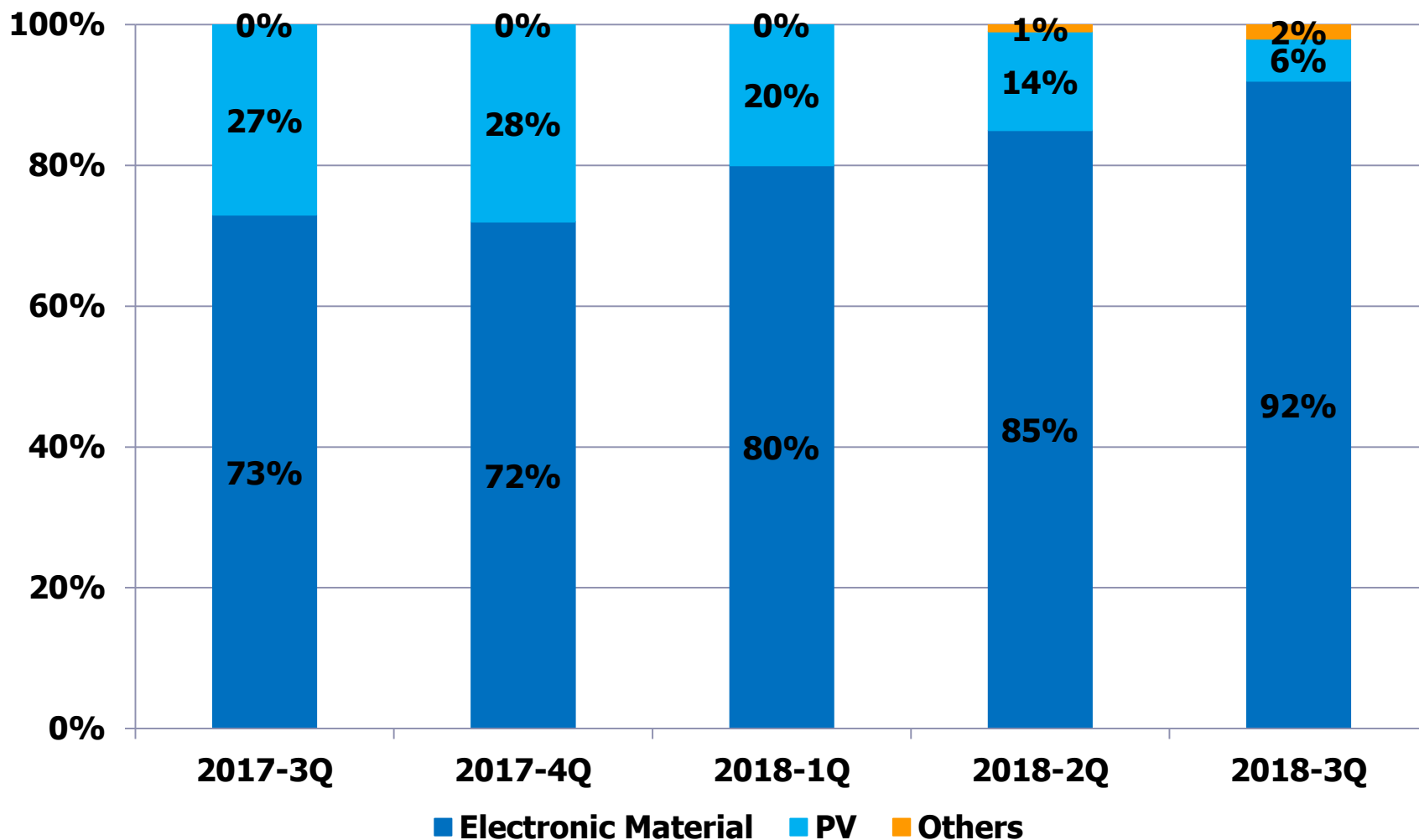
新台幣(百萬元)	Actual	YoY
合併營收	7,233	-13.0%
電子材料	6,255	17.3%
太陽能	948	-68.2%
合併淨利	492	-14.2%
每股盈餘(新台幣元)	2.36	-15.1%
合併毛利率	21.5%	2.3ppt
合併營業利益率	10.6%	1.1ppt

NOTE: Financial amount of 2018Q1-Q3 were reviewed by CPA

產品組合 (1/2)



產品組合 (2/2)



合併損益表 – by Quarterly

新台幣(百萬元)	2017-3Q	2017-4Q	2018-1Q	2018-2Q	2018-3Q	QoQ	YoY
營業收入淨額	3,224	2,879	2,000	2,386	2,848	19.4%	-11.7%
營業毛利	653	538	394	530	630	18.8%	-3.5%
營業費用	319	343	215	286	285	-0.4%	-10.5%
營業利益	334	195	180	244	345	41.4%	3.1%
稅前損益	367	192	151	216	284	31.3%	-22.7%
稅後淨利	280	161	97	158	238	50.8%	-15.2%
每股盈餘(元)	1.36	0.77	0.46	0.76	1.14	50.0%	-16.2%
合併毛利率	20.2%	18.7%	19.7%	22.2%	22.1%	-0.1ppt	1.9ppt
合併營業利益率	10.4%	6.8%	9.0%	10.2%	12.1%	1.9ppt	1.7ppt
淨利率	8.7%	5.6%	4.8%	6.6%	8.4%	1.7ppt	-0.3ppt
所得稅率	21.9%	13.0%	35.1%	25.6%	15.5%	-10.1ppt	-6.4ppt

NOTE: Financial amount of 3Q18 were reviewed by CPA.

合併資產負債表

新台幣(百萬元)	2015	2016	2017	2018-3Q
現金	2,729	2,982	1,934	1,542
應收帳款	4,506	4,341	4,776	5,178
存貨	1,116	1,132	1,626	1,830
資產總額	11,879	11,798	11,733	12,126
短期借款	881	940	657	1,498
應付款項	2,578	2,872	3,084	2,359
流動負債	3,866	3,939	3,920	4,134
負債總額	5,060	5,032	4,494	4,981
權益總額	6,819	6,766	7,239	7,145

NOTE: Financial amount of 3Q18 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2015	2016	2017	2018 Q1-Q3
折舊及攤銷	304	302	302	237
存貨減少(增加)	(122)	(29)	(534)	(235)
應收款項減少(增加)	81	465	(455)	(362)
應付款項增加(減少)	82	318	203	(697)
營業活動之淨現金流入(流出)	971	1,496	424	(683)
資本支出	(497)	(471)	(380)	(269)
投資活動之淨現金流入(流出)	(560)	(367)	(364)	(348)
籌資活動之淨現金流入(流出)	(1,076)	(766)	(1,096)	691
期末現金總額	2,729	2,982	1,934	1,542

NOTE: Financial amount of 18Q1-Q3 were reviewed by CPA.

Thank You!

