

# 台虹科技股份有限公司

2018 – Q1 營運概況



**TAIFLEX** SCIENTIFIC CO., LTD.  
台虹科技股份有限公司

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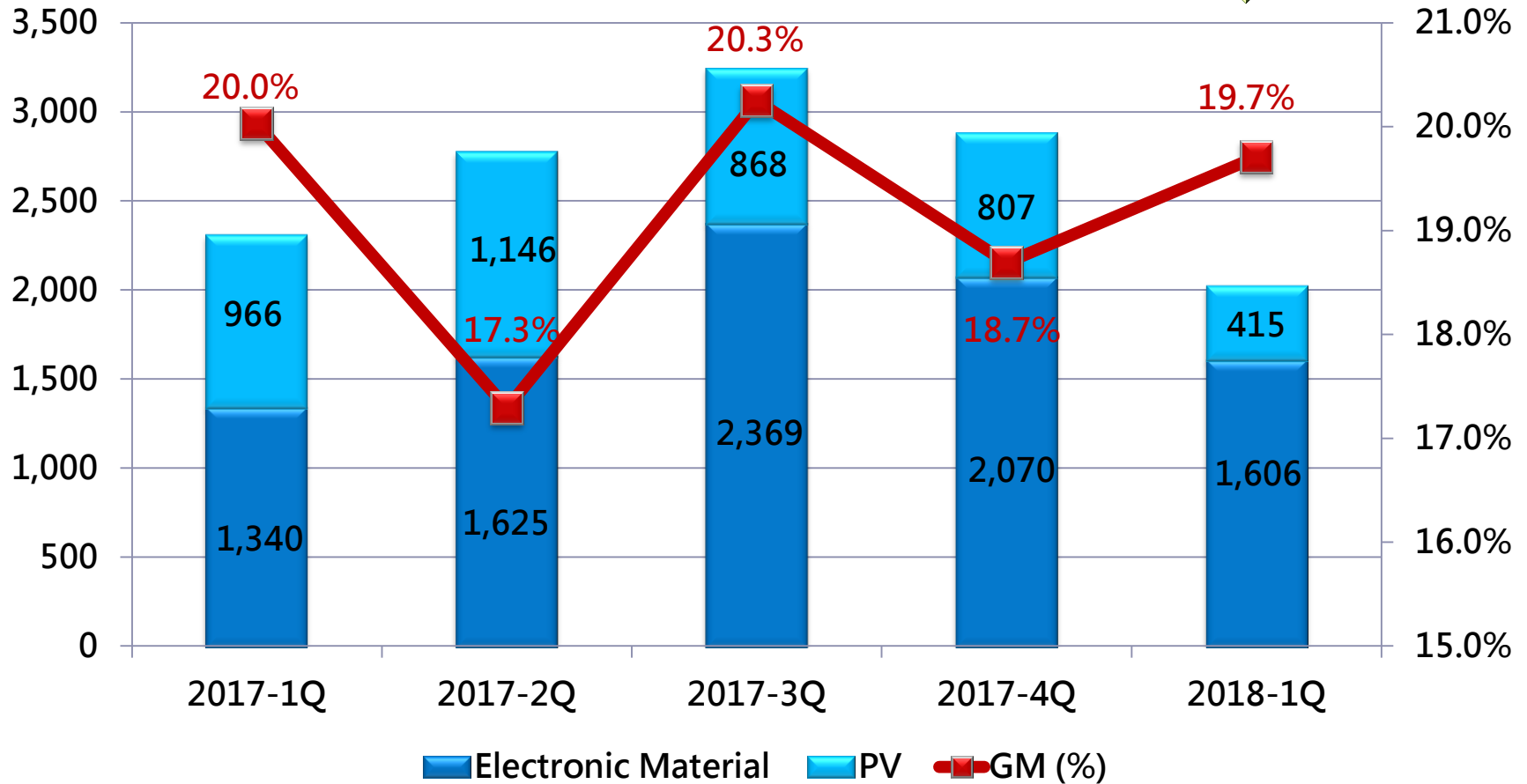
# 1Q18營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,000	-30.5%	-13.5%
電子材料	1,606	-22.4%	19.8%
太陽能	415	-48.6%	-57.0%
合併淨利	97	-39.8%	-2.4%
每股盈餘(新台幣元)	0.46	-40.3%	-4.2%
合併毛利率	19.7%	1.0ppt	-0.3ppt
合併營業利益率	9.0%	2.2ppt	-0.9ppt

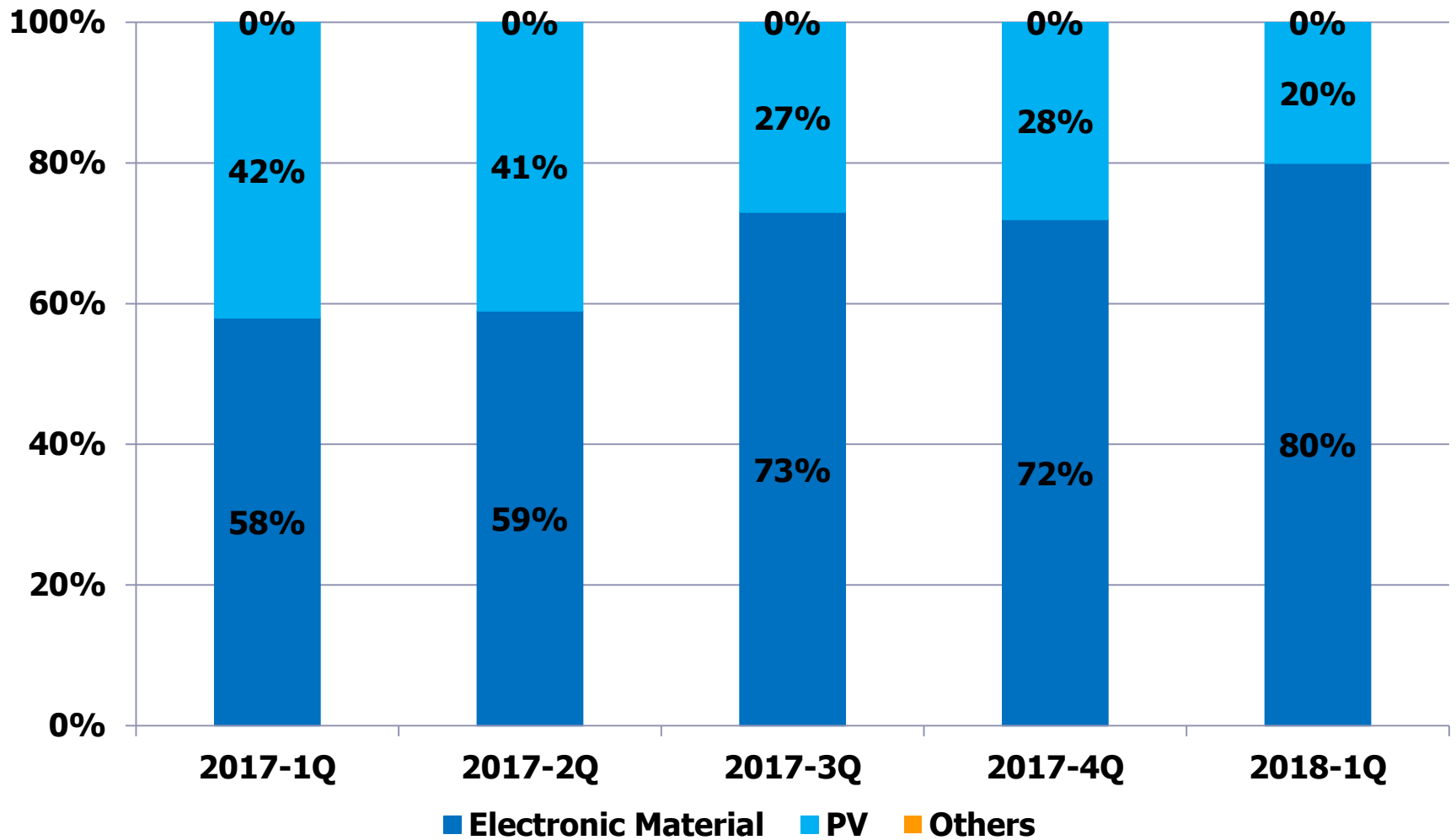
NOTE: Financial amount of 1Q18 were reviewed by CPA

# 產品組合 (1/2)

Unit: NT\$ Million



# 產品組合 (2/2)



# 合併損益表 – by Quarterly

新台幣(百萬元)	2017-1Q	2017-2Q	2017-3Q	2017-4Q	2018-1Q	QoQ	YoY
營業收入淨額	2,313	2,777	3,224	2,879	2,000	-30.5%	-13.5%
營業毛利	463	480	653	538	394	-26.8%	-14.9%
營業費用	234	251	319	343	215	-37.4%	-8.2%
營業利益	230	230	334	196	180	-8.2%	-21.8%
稅前損益	140	260	367	192	151	-21.3%	8.0%
稅後淨利	99	194	281	161	97	-39.8%	-2.4%
每股盈餘(元)	0.48	0.94	1.36	0.77	0.46	-40.3%	-4.2%
合併毛利率	20.0%	17.3%	20.2%	18.7%	19.7%	1.0ppt	-0.3ppt
合併營業利益率	9.9%	8.3%	10.4%	6.8%	9.0%	2.2ppt	-0.9ppt
合併淨利率	4.3%	7.0%	8.7%	5.6%	4.8%	-0.7ppt	0.6ppt
所得稅率	29.6%	25.0%	22.1%	13.0%	35.1%	22.1ppt	5.5ppt

NOTE: Financial amount of 1Q18 were reviewed by CPA.

# 合併資產負債表

新台幣(百萬元)	2015	2016	2017	2018Q1
現金	2,729	2,982	1,934	1,760
應收帳款	4,506	4,341	4,776	4,665
存貨	1,116	1,132	1,626	1,950
資產總額	<b>11,879</b>	<b>11,798</b>	<b>11,733</b>	<b>11,819</b>
短期借款	881	940	657	997
應付款項	2,578	2,872	3,084	2,535
流動負債	3,866	3,939	3,920	3,745
負債總額	<b>5,060</b>	<b>5,032</b>	<b>4,494</b>	<b>4,442</b>
權益總額	<b>6,819</b>	<b>6,766</b>	<b>7,239</b>	<b>7,377</b>

NOTE: Financial amount of 1Q18 were reviewed by CPA.

# 合併現金流量表

新台幣(百萬元)	2015	2016	2017	2018Q1
折舊及攤銷	304	302	302	79
存貨減少(增加)	(122)	(29)	(534)	(325)
應收款項減少(增加)	81	465	(455)	128
應付款項增加(減少)	82	318	203	(538)
營業活動之淨現金流入(流出)	<b>971</b>	<b>1,496</b>	<b>424</b>	<b>(534)</b>
資本支出	(497)	(471)	(380)	(94)
投資活動之淨現金流入(流出)	<b>(560)</b>	<b>(367)</b>	<b>(364)</b>	<b>(87)</b>
籌資活動之淨現金流入(流出)	<b>(1,076)</b>	<b>(766)</b>	<b>(1,096)</b>	<b>419</b>
期末現金總額	2,729	2,982	1,934	1,760

NOTE: Financial amount of 2018Q1 were reviewed by CPA.



# 2Q18營運目標

NTD ('million)	Guidance	QoQ	YoY
合併營收	2,150-2,650	20.0%	(13.6%)
電子材料	1,600-2,000	14.2%	12.9%
太陽能	450-650	31.3%	(52.4%)
合併毛利率	20±2%	0.3ppt	2.7ppt
合併營業利益率	9±2%	0.0ppt	0.7ppt

NOTE : QoQ & YoY are calculated by the median of expected revenue.

# Thank You!

