

台虹科技股份有限公司

2017 – Q3 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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3Q17營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	3,224	16.1%	32.1%
電子材料	2,369	45.8%	23.9%
太陽能	868	(24.3%)	65.1%
合併淨利	280	44.6%	104.1%
每股盈餘(新台幣元)	1.36	44.7%	103.0%
合併毛利率	20.3%	3.0ppt	2.3ppt
合併營業利益率	10.4%	2.1ppt	0.6ppt

NOTE: Financial amount of 3Q17 were reviewed by CPA

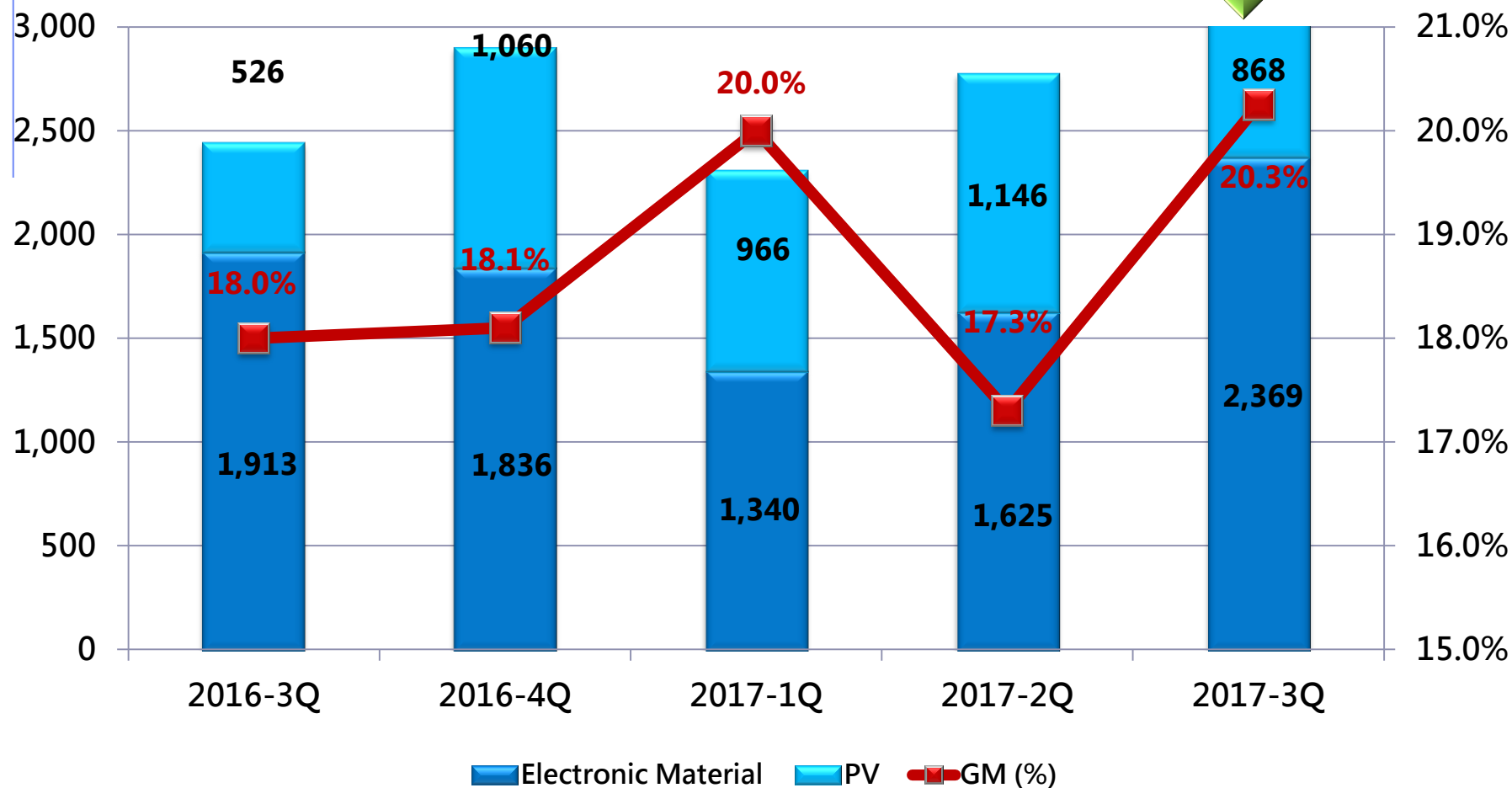
2017Q1-Q3營運概況

新台幣(百萬元)	Actual	YoY
合併營收	8,314	13.2%
電子材料	5,335	13.1%
太陽能	2,980	14.6%
合併淨利	574	47.1%
每股盈餘(新台幣元)	2.78	47.1%
合併毛利率	19.2%	0.6ppt
合併營業利益率	9.5%	0.0ppt

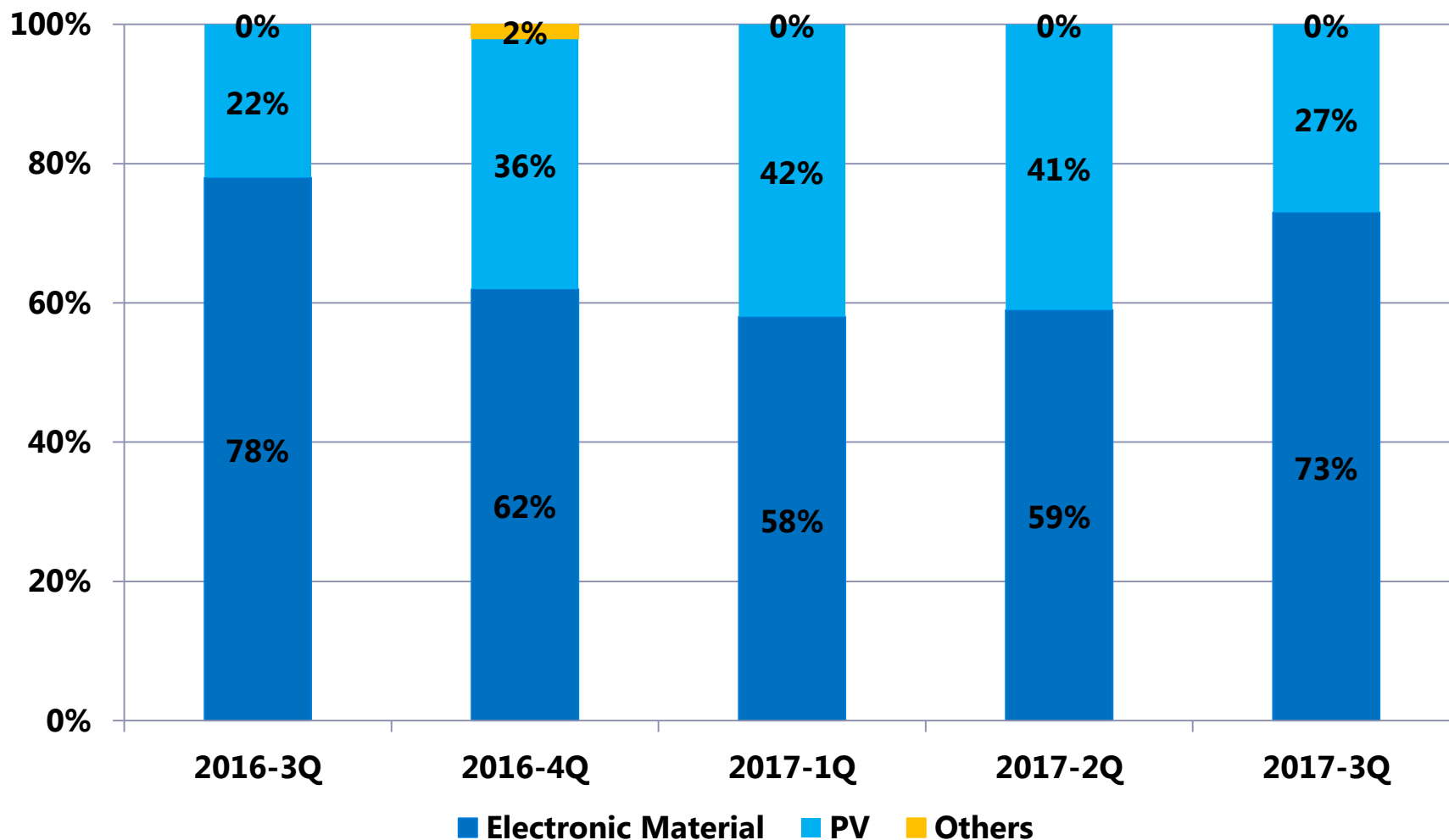
NOTE: Financial amount of 2017Q1-Q3 were reviewed by CPA

產品組合 (1/2)

Unit: NT\$ Million



產品組合 (2/2)



合併損益表 – by Quarterly

新台幣(百萬元)	2016-3Q	2016-4Q	2017-1Q	2017-2Q	2017-3Q	QoQ	YoY
營業收入淨額	2,440	2,938	2,312	2,777	3,224	16.1%	32.1%
營業毛利	440	533	463	480	653	36.0%	48.5%
營業費用	201	276	234	251	319	27.2%	58.8%
營業利益	239	257	229	230	334	45.6%	39.9%
稅前損益	151	220	140	260	367	41.1%	142.8%
稅後淨利	137	190	100	194	280	44.6%	104.1%
每股盈餘(元)	0.67	0.89	0.48	0.94	1.36	44.7%	103.0%
合併毛利率	18.0%	18.1%	20.0%	17.3%	20.3%	3.0ppt	2.3ppt
合併營業利益率	9.8%	8.7%	9.9%	8.3%	10.4%	2.1ppt	0.6ppt
合併淨利率	5.6%	6.5%	4.3%	7.0%	8.7%	1.7ppt	3.1ppt
所得稅率	14.7%	17.8%	29.6%	25.0%	21.9%	(3.1ppt)	7.2ppt

NOTE: Financial amount of 3Q17 were reviewed by CPA.

合併資產負債表

新台幣(百萬元)	2014	2015	2016	2017Q3
現金	3,406	2,729	2,982	2,142
應收帳款	4,684	4,506	4,341	5,014
存貨	926	1,116	1,132	1,505
資產總額	12,183	11,879	11,798	11,991
短期借款	1,219	881	940	1,296
應付款項	2,430	2,578	2,872	2,894
流動負債	3,837	3,866	3,939	4,330
負債總額	5,427	5,060	5,032	4,942
權益總額	6,756	6,819	6,766	7,049

NOTE: Financial amount of 3Q17 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2014	2015	2016	2017-3Q
折舊及攤銷	282	304	302	227
存貨減少(增加)	36	(122)	(29)	(369)
應收款項減少(增加)	(830)	81	465	(672)
應付款項增加(減少)	386	82	318	33
營業活動之淨現金流入(流出)	1,009	971	1,496	(118)
資本支出	(308)	(497)	(471)	(274)
投資活動之淨現金流入(流出)	(367)	(560)	(367)	(258)
籌資活動之淨現金流入(流出)	(805)	(1,076)	(766)	(450)
期末現金總額	3,406	2,729	2,982	2,142

NOTE: Financial amount of 2017Q3 were reviewed by CPA.

4Q17營運目標

NTD ('million)	Guidance	QoQ	YoY
合併營收	2,700-3,300	(6.4%)	2.7%
電子材料	1,800-2,200	(12.5%)	12.9%
太陽能	800-1,000	4.8%	(14.2%)
合併毛利率	18±2%	(2.3ppt)	(0.1ppt)
合併營業利益率	8±2%	(2.4ppt)	(0.7ppt)

NOTE : QoQ & YoY are calculated by the median of expected revenue.

Thank You!

