

台虹科技股份有限公司

2017 – Q2 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

Disclaimer

The above statements that pertain to future projections constitute the expectations, opinions, outlooks, or predictions of our company and its affiliates based on information available at the time the statements were made. Such statements may be affected by known and unknown risks and inherent uncertainties, the existence or emergence of facts or factors that differ from the assumptions, suppositions, or judgments of the Company, or other factors. Consequently, there may be significant discrepancies between actual results pertaining to the Company's future earnings, management results, financial conditions, and other matters as explicitly or implicitly referred to in the statements and the content of such statements.

The presentation is run exclusively for the purpose of providing information and not for the purpose of soliciting investments or recommending the buying or selling of specific shares or products. Company makes no warranty concerning the accuracy or completeness of the information and will not be liable for any damages arising out of use of the Information thereof.

本報告內容係依現有資訊而做成，上述說明中的財務或相關資訊可能包含一些對本公司及其子公司未來前景的說明，這些說明易受重大的風險和不確定性因素影響，致使最後結果與原先的說明迥異，是本公司特此聲明，本報告中的內容，僅為資訊流通之目的而公佈，並非投資建議，本公司不對報告內容的正確性、完整性或任何使用本報告內容所產生的損害負任何責任。

2Q17 營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,777	20.1%	5.9%
電子材料	1,625	21.3%	5.4%
太陽能	1,146	18.7%	7.3%
合併毛利率	17.3%	(2.7ppt)	(1.4ppt)
合併營業利益率	8.3%	(1.7ppt)	(1.0ppt)
合併淨利	194	95.2%	48.0%
每股盈餘(新台幣元)	0.94	95.8%	46.9%

NOTE: Financial amount of 2Q17 were reviewed by CPA.

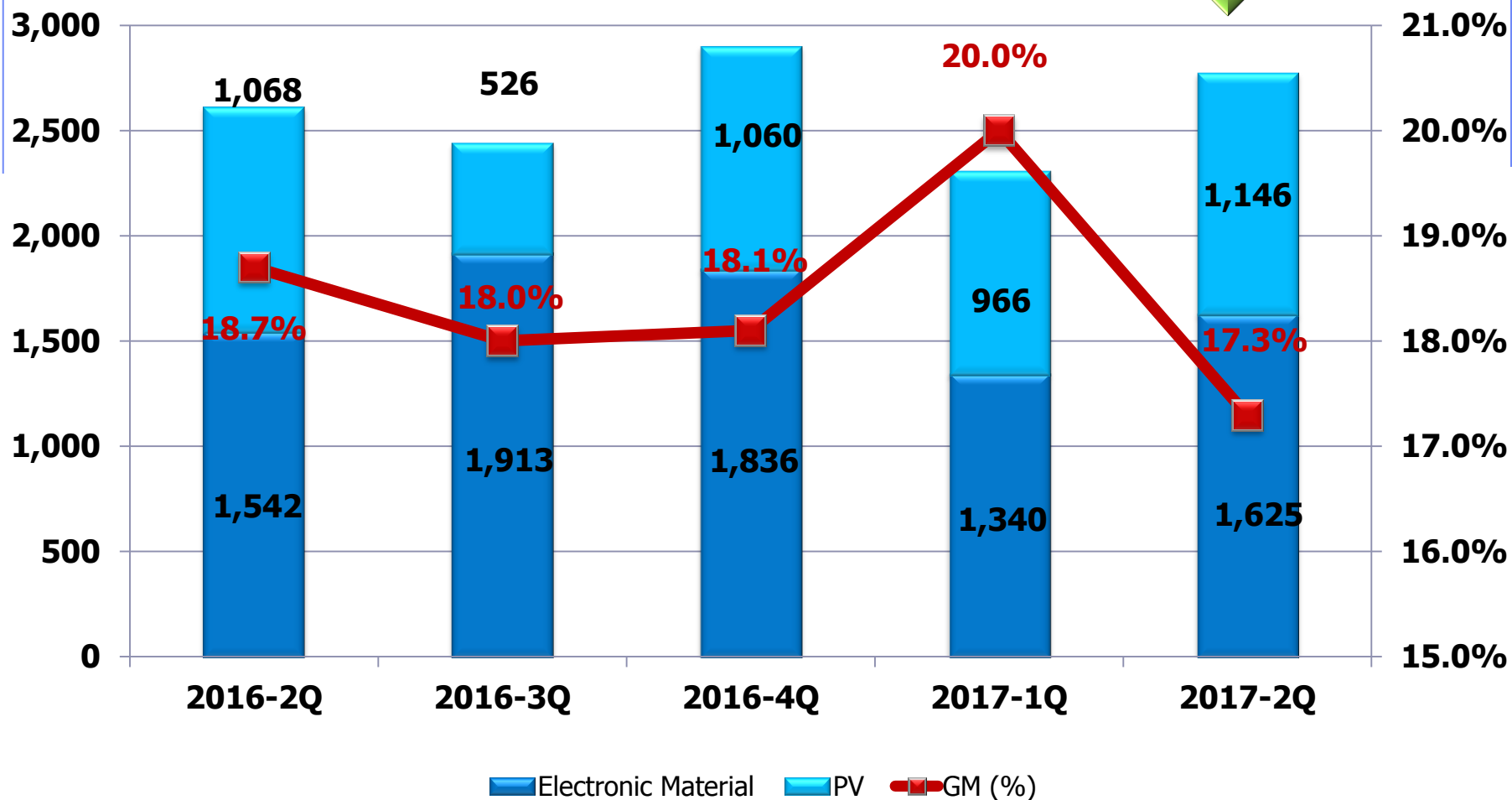
1H17 營運概況

新台幣(百萬元)	Actual	YoY
合併營收	5,089	3.7%
電子材料	2,965	5.76%
太陽能	2,112	1.85%
合併毛利率	18.5%	(0.3ppt)
合併營業利益率	9.0%	(0.3ppt)
合併淨利	293	16.2%
每股盈餘(新台幣元)	1.42	15.4%

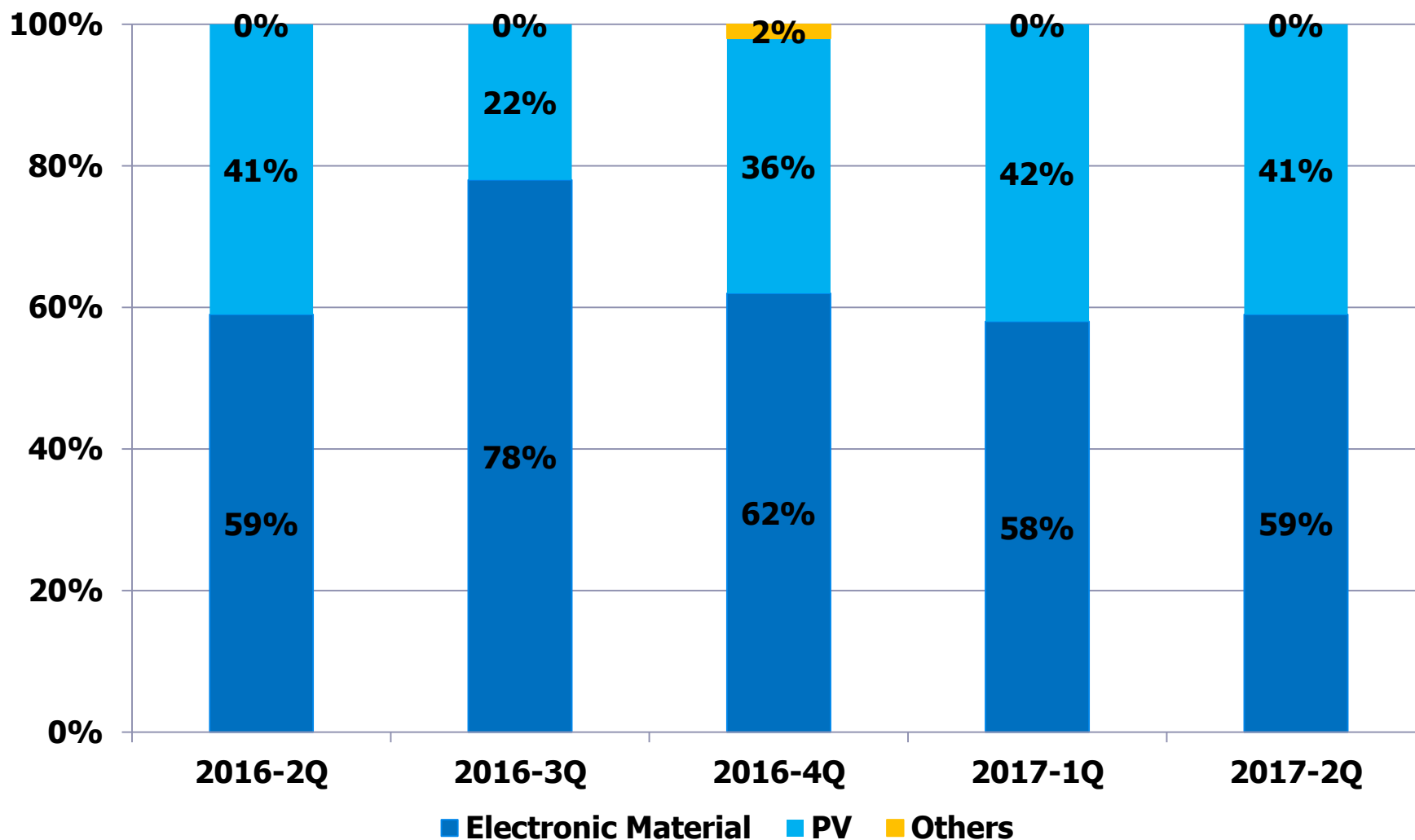
NOTE: Financial amount of 1H17 were reviewed by CPA.

產品組合 (1/2)

Unit: NT\$Million



產品組合 (2/2)



合併損益表 – by Quarterly

新台幣(百萬元)	2016-2Q	2016-3Q	2016-4Q	2017-1Q	2017-2Q	QoQ	YoY
營業收入淨額	2,622	2,440	2,938	2,313	2,777	20.1%	5.9%
營業毛利	490	440	533	463	480	3.6%	(2.1%)
營業費用	248	201	276	234	251	7.2%	0.9%
營業利益	242	239	257	230	230	0.0%	(5.1%)
稅前損益	160	151	220	140	260	85.4%	62.2%
稅後淨利	131	137	190	99	194	95.2%	48.0%
每股盈餘(新台幣元)	0.64	0.67	0.89	0.48	0.94	95.8%	46.9%

NOTE: Financial amount of 2Q17 were reviewed by CPA.



合併資產負債表

新台幣(百萬元)	2014	2015	2016	2017Q2
現金	3,406	2,729	2,982	2,727
應收帳款	4,684	4,506	4,341	4,496
存貨	926	1,116	1,132	1,255
資產總額	12,183	11,879	11,798	11,814
短期借款	1,219	881	940	1,565
應付款項	2,430	2,578	2,872	2,823
流動負債	3,837	3,866	3,939	4,529
負債總額	5,427	5,060	5,032	5,210
權益總額	6,756	6,819	6,766	6,604

NOTE: Financial amount of 1H17 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2014	2015	2016	2017Q2
折舊及攤銷	282	304	302	154
存貨減少(增加)	36	(122)	(29)	(125)
應收款項減少(增加)	(830)	81	465	(140)
應付款項增加(減少)	386	82	318	(454)
營業活動之淨現金流入(流出)	1,009	971	1,496	(260)
資本支出	(308)	(497)	(471)	(177)
投資活動之淨現金流入(流出)	(367)	(560)	(367)	(159)
籌資活動之淨現金流入(流出)	(805)	(1,076)	(766)	201
期末現金總額	3,406	2,729	2,982	2,727

NOTE: Financial amount of 1H17 were reviewed by CPA.

Thank You!

