

台虹科技股份有限公司

2017 – Q1 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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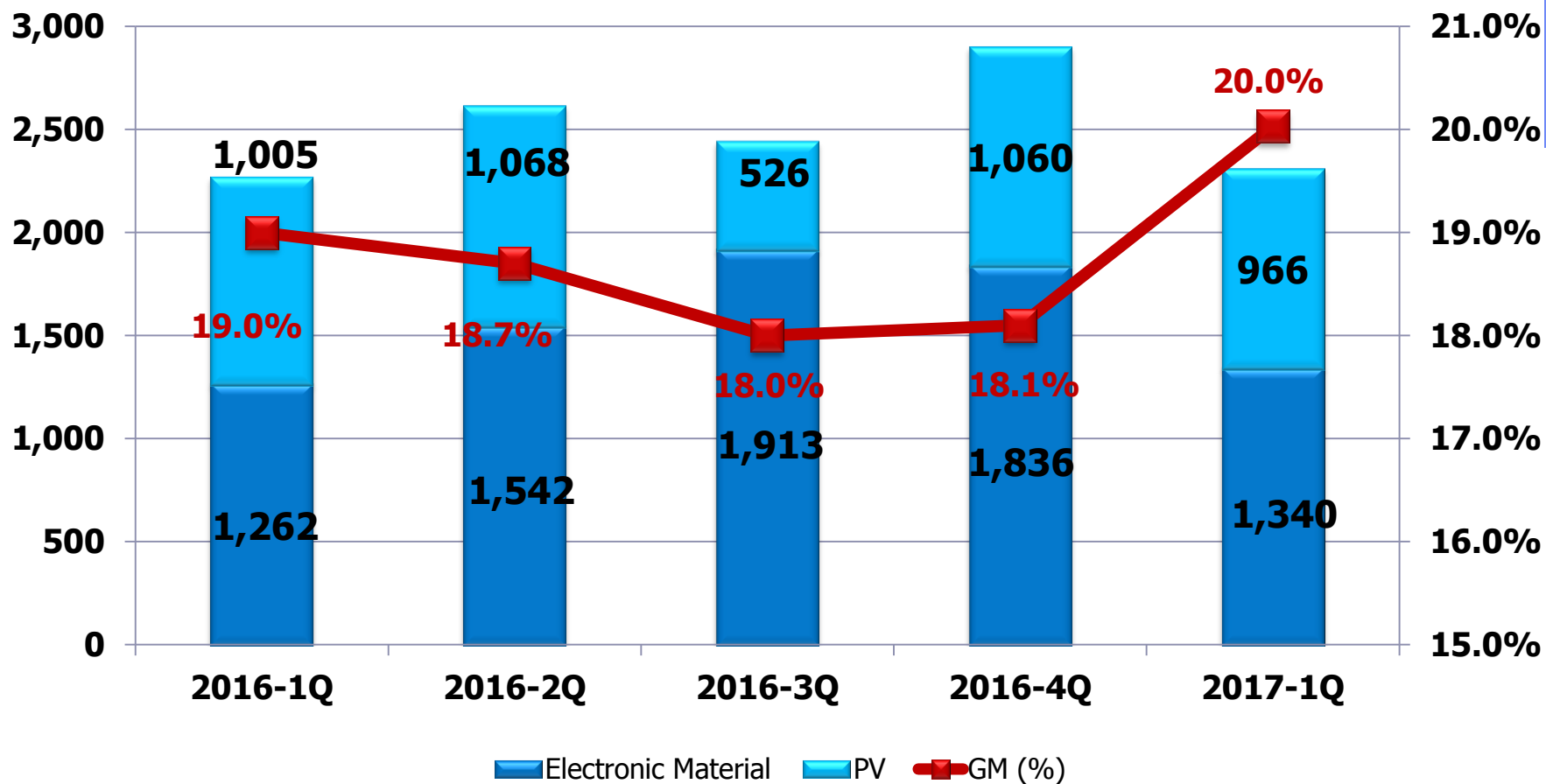
1Q17 營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,313	(21.3%)	1.3%
電子材料	1,340	(27.0%)	6.2%
太陽能	966	(8.9%)	(3.9%)
合併毛利率	20.0%	1.9ppt	1.0ppt
合併營業利益率	9.9%	1.2ppt	0.4ppt
合併淨利	99	(47.7%)	(18.2%)
每股盈餘(新台幣元)	0.48	(46.1%)	(18.6%)

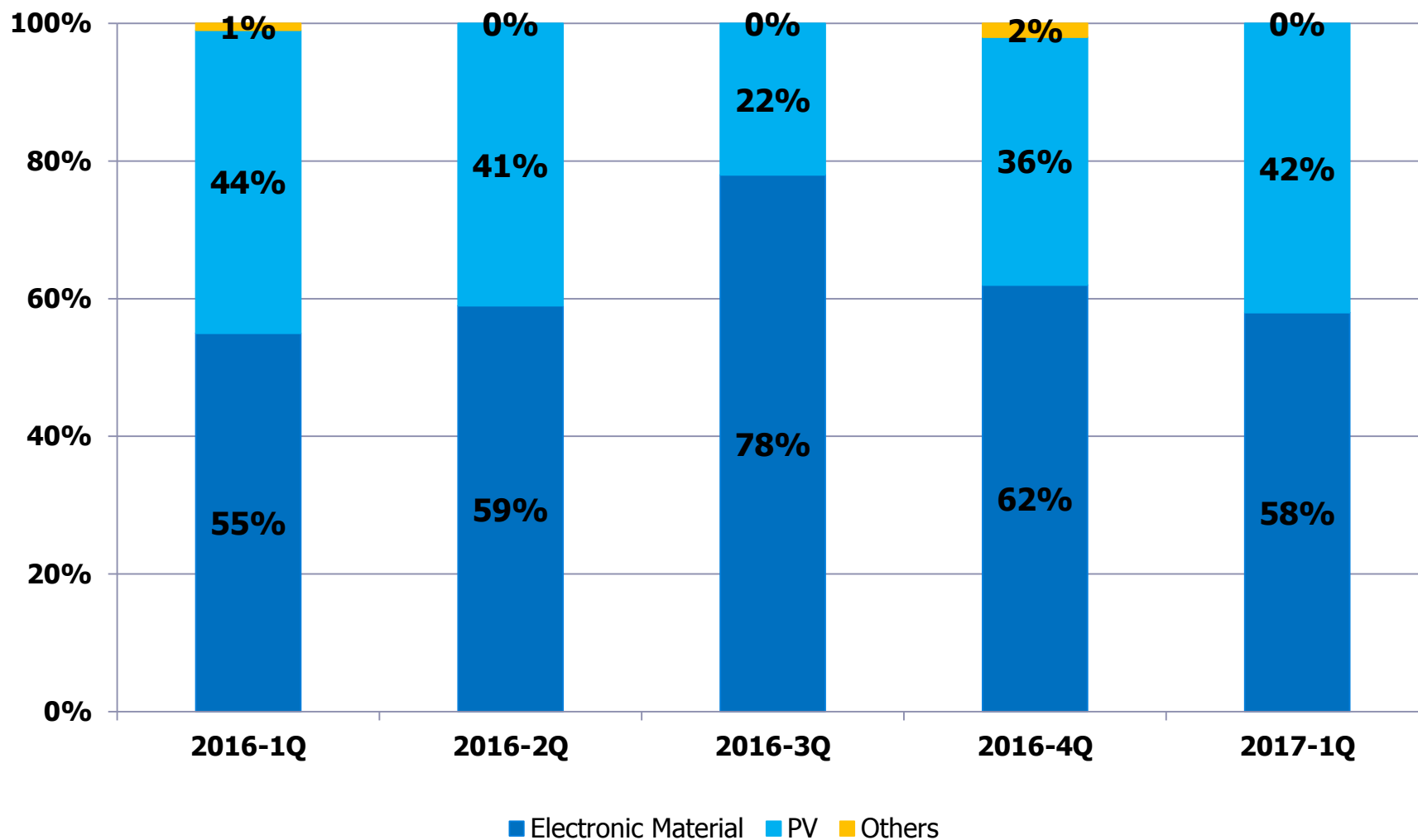
NOTE: Financial amount of 1Q17 were reviewed by CPA.

產品組合 (1/2)

Unit: NT\$ Million



產品組合 (2/2)



合併損益表 – by Quarterly

新台幣(百萬元)	2016-1Q	2016-2Q	2016-3Q	2016-4Q	2017-1Q	QoQ	YoY
營業收入淨額	2,283	2,622	2,440	2,938	2,313	(21.3%)	1.3%
營業毛利	433	490	440	533	463	(13.0%)	7.0%
營業費用	216	249	201	276	234	(15.2%)	8.0%
營業利益	217	241	239	257	230	(10.7%)	5.9%
稅前損益	152	160	151	220	140	(36.4%)	(7.7%)
稅後淨利	121	132	137	190	99	(47.7%)	(18.2%)
每股盈餘(新台幣元)	0.59	0.65	0.67	0.89	0.48	(46.1%)	(18.6%)

NOTE: Financial amount of 1Q17 were reviewed by CPA.



合併資產負債表

新台幣(百萬元)	2014	2015	2016	2017Q1
現金	3,406	2,729	2,982	2,830
應收帳款	4,684	4,506	4,341	4,027
存貨	926	1,116	1,132	1,394
資產總額	12,183	11,879	11,798	11,619
短期借款	1,219	881	940	1,310
應付款項	2,430	2,578	2,872	2,600
流動負債	3,837	3,866	3,939	4,163
負債總額	5,427	5,060	5,032	4,825
權益總額	6,756	6,819	6,766	6,794

NOTE: Financial amount of 2017Q1 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2014	2015	2016	2017Q1
折舊及攤銷	282	304	302	77
存貨減少(增加)	36	(122)	(29)	(264)
應收款項減少(增加)	(830)	81	465	309
應付款項增加(減少)	386	82	318	(235)
營業活動之淨現金流入(流出)	1,009	971	1,496	1
資本支出	(308)	(497)	(471)	(94)
投資活動之淨現金流入(流出)	(367)	(560)	(367)	(134)
籌資活動之淨現金流入(流出)	(805)	(1,076)	(766)	39
期末現金總額	3,406	2,729	2,982	2,830

NOTE: Financial amount of 2017Q1 were reviewed by CPA.

Thank You!

