

# 台虹科技股份有限公司

2016 – Q4 營運概況



**TAIFLEX** SCIENTIFIC CO., LTD.  
台虹科技股份有限公司

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# 4Q16 營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,938	20.4%	1.0%
電子材料	1,836	(4.0%)	22.9%
太陽能	1,060	101.6%	(24.8%)
合併毛利率	18.1%	0.1 ppt	(2.0 ppt)
合併營業利益率	8.7%	(1.0 ppt)	(1.3 ppt)
合併淨利	190	38.1%	46.1%
每股盈餘(新台幣元)	0.89	32.8%	39.1%

NOTE: Financial amount of 4Q16 were audited by CPA.

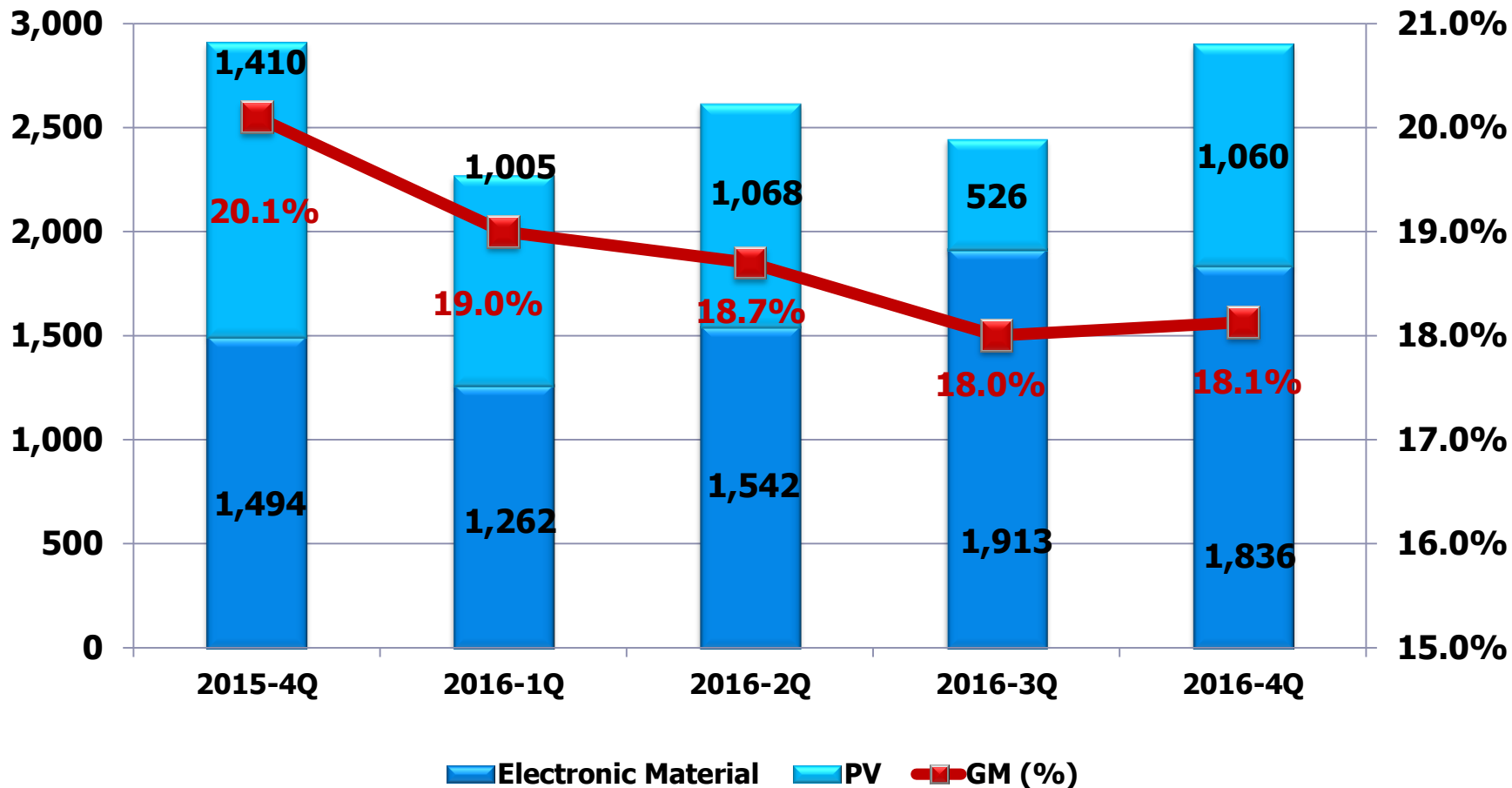
# 2016 營運概況

新台幣(百萬元)	Actual	YoY
合併營收	10,284	0.2%
電子材料	6,553	15.3%
太陽能	3,659	(18.5%)
合併毛利率	18.4%	(2.6 ppt)
合併營業利益率	9.3%	(0.9 ppt)
合併淨利	580	(20.6%)
每股盈餘(新台幣元)	2.81	(20.6%)

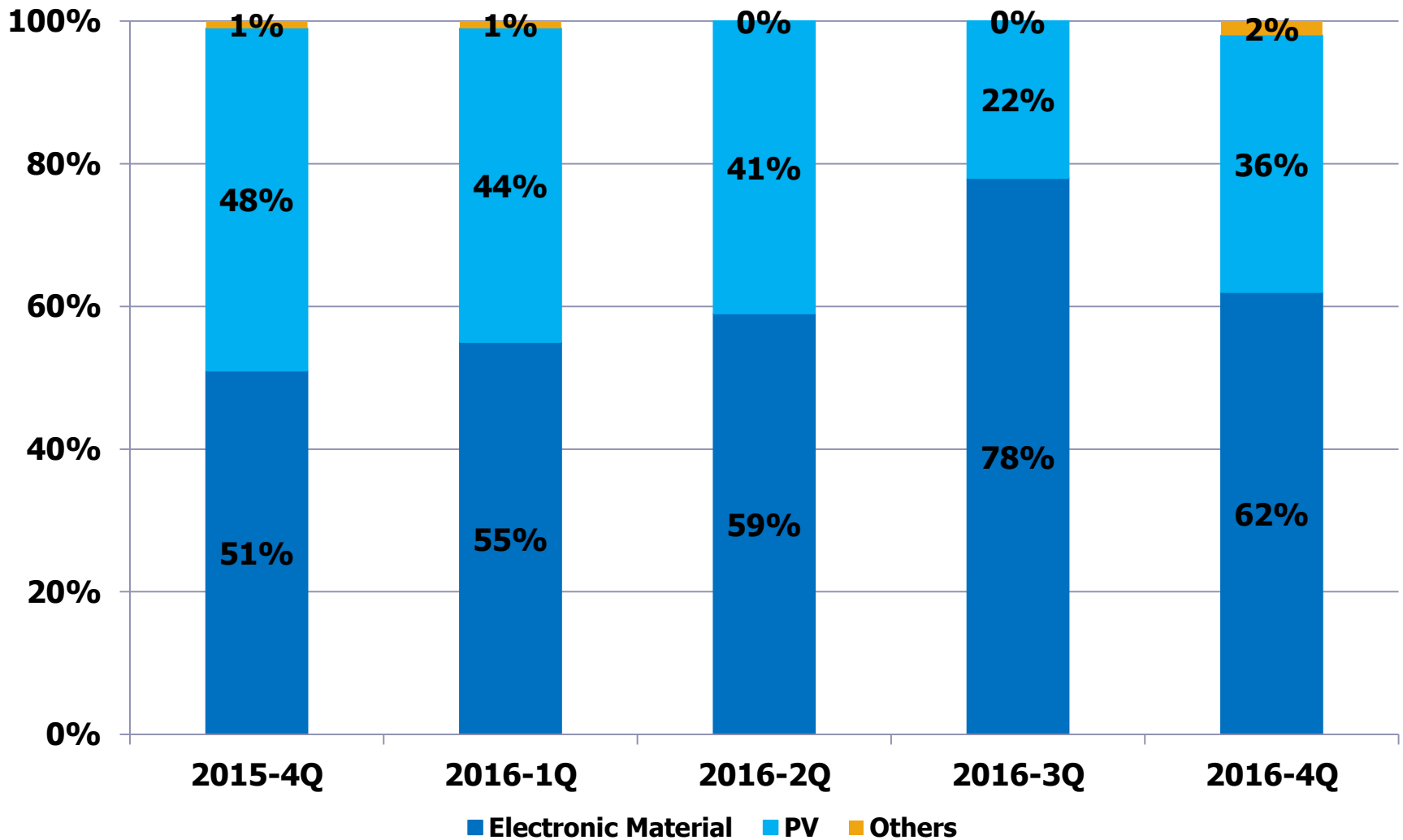
NOTE: Financial amount of 2016 were audited by CPA

# 產品組合 (1/2)

Unit: NT\$ Million



# 產品組合 (2/2)



# 合併損益表 – by Quarterly

新台幣(百萬元)	2015-4Q	2016-1Q	2016-2Q	2016-3Q	2016-4Q	QoQ	YoY
營業收入淨額	2,909	2,283	2,622	2,440	2,938	20.4%	1.0%
營業毛利	586	433	490	440	533	21.1%	(9.1%)
營業費用	292	216	249	201	276	37.3%	(5.7%)
營業利益	294	217	241	239	257	7.6%	(12.5%)
稅前損益	157	152	160	151	220	45.9%	40.0%
稅後淨利	130	121	132	137	190	38.1%	46.1%
每股盈餘(新台幣元)	0.64	0.60	0.65	0.67	0.89	32.8%	39.1%

NOTE: Financial amount of 4Q16 were audited by CPA.

# 合併損益表

新台幣(百萬元)	2013	2014	2015	2016	YoY
營業收入淨額	10,138	10,128	10,268	10,284	0.2%
營業毛利	2,169	2,256	2,165	1,896	(12.4%)
營業費用	1,057	1,247	1,116	941	(15.7%)
營業利益	1,112	1,009	1,049	955	(9.0%)
稅前損益	1,279	1,107	867	683	(21.2%)
稅後淨利	1,005	882	730	580	(20.5%)
每股盈餘(新台幣元)	4.96	4.32	3.54	2.81	(20.6%)

NOTE: Financial amount of 2016 were audited by CPA.



# 營業外收入及支出

新台幣(百萬元)	2015	2016
淨外幣兌換損益	(112)	(217)
其他收入	45	25
透過損益按公允價值衡量金融資產及負債之淨利益	6	26
其他利益及損失	(52)	(13)
財務成本	(69)	(92)
營業外收入及支出合計	(182)	(271)

NOTE: Financial amount of 2016 were audited by CPA.

# 合併資產負債表

新台幣(百萬元)	2013	2014	2015	2016
現金	3,529	3,406	2,729	2,982
應收帳款	4,191	4,684	4,506	4,341
存貨	957	926	1,116	1,132
資產總額	11,595	12,183	11,879	11,798
短期借款	1,051	1,219	881	940
應付款項	2,071	2,430	2,578	2,872
流動負債	3,282	3,837	3,866	3,939
負債總額	5,191	5,427	5,060	5,032
權益總額	6,404	6,756	6,819	6,766

NOTE: Financial amount of 2016 were audited by CPA.

# 合併現金流量表

新台幣(百萬元)	2013	2014	2015	2016
折舊及攤銷	256	282	304	302
存貨減少(增加)	40	36	(122)	(29)
應收款項減少(增加)	(1,255)	(830)	81	465
應付款項增加(減少)	613	386	82	318
營業活動之淨現金流入(流出)	867	1,009	971	1,496
資本支出	(458)	(308)	(497)	(471)
投資活動之淨現金流入(流出)	(356)	(367)	(560)	(367)
籌資活動之淨現金流入(流出)	416	(805)	(1,076)	(766)
期末現金總額	3,529	3,406	2,729	2,982

NOTE: Financial amount of 2016 were audited by CPA.

# Thank You!

