

台虹科技股份有限公司

2016 – Q2 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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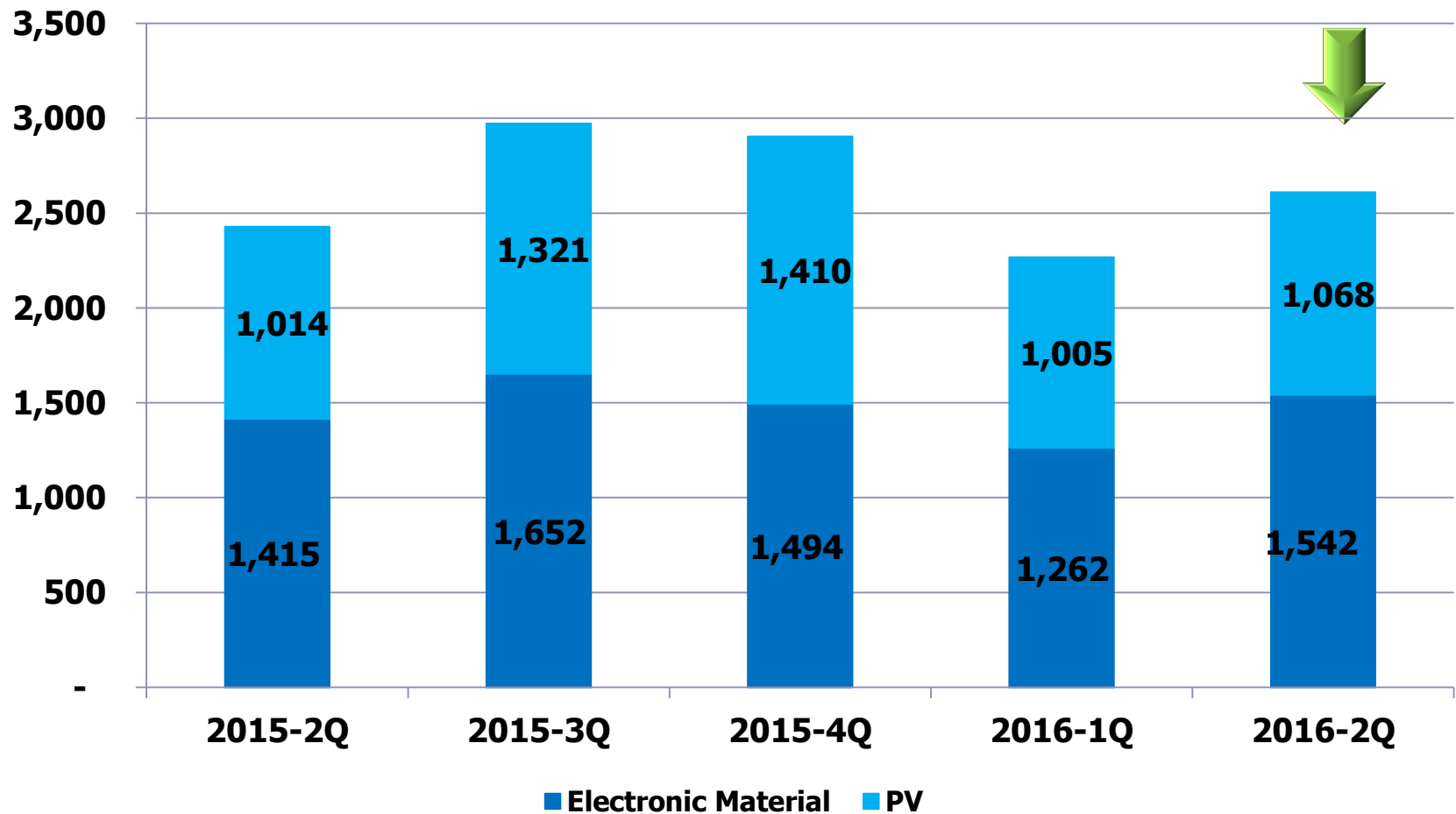
2Q16 營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,622	14.8%	7.2%
電子材料	1,542	22.1%	9.0%
太陽能	1,068	6.3%	5.3%
合併毛利率	18.7%	-0.3%	-2.1%
合併營業利益率	9.2%	-0.3%	0.1%
合併淨利	125	12.9%	-18.5%
每股盈餘(新台幣元)	0.65	8.3%	-19.8%

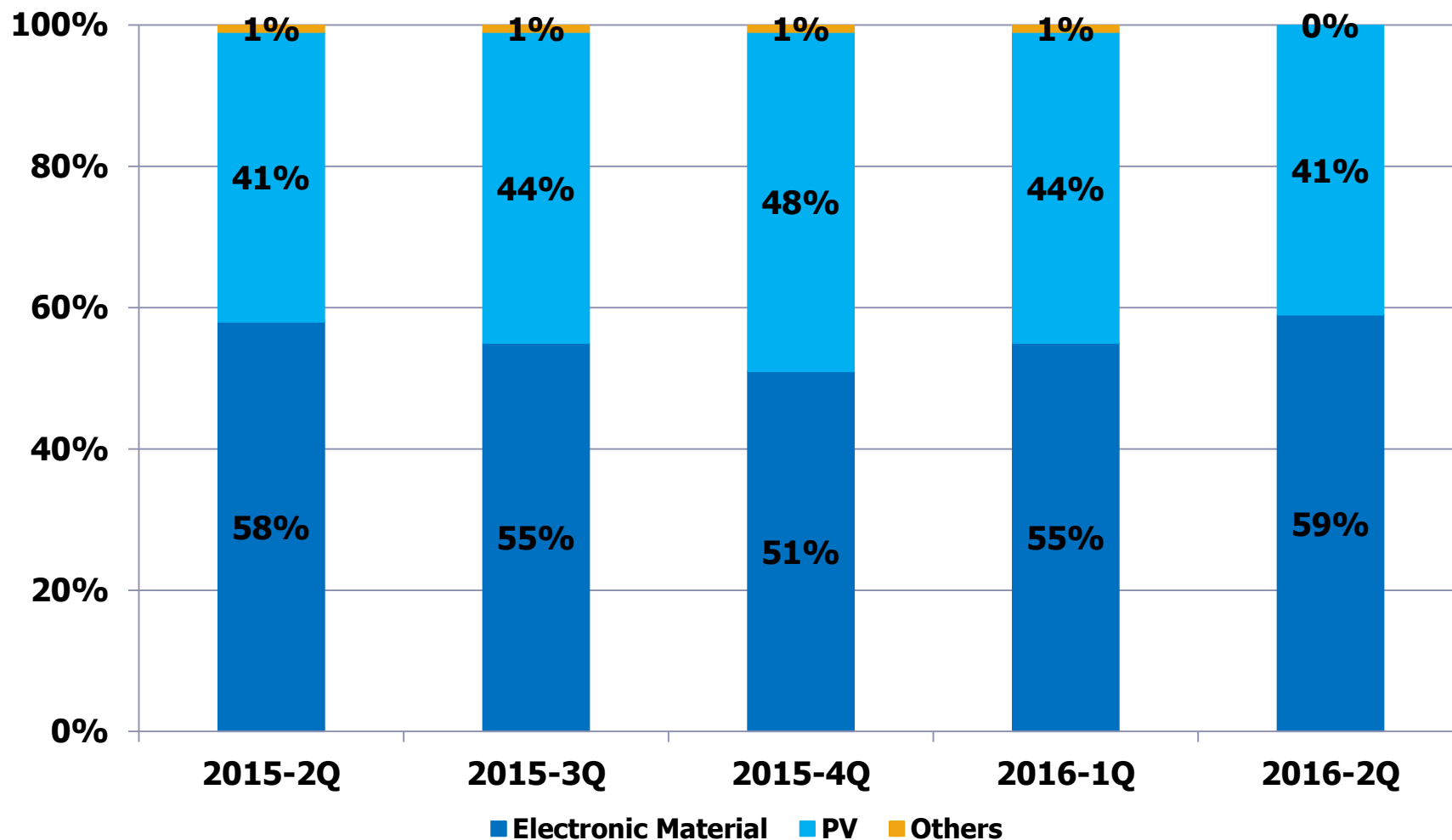
NOTE: Financial amount of 2Q16 were reviewed by CPA.

產品組合 (1/3)

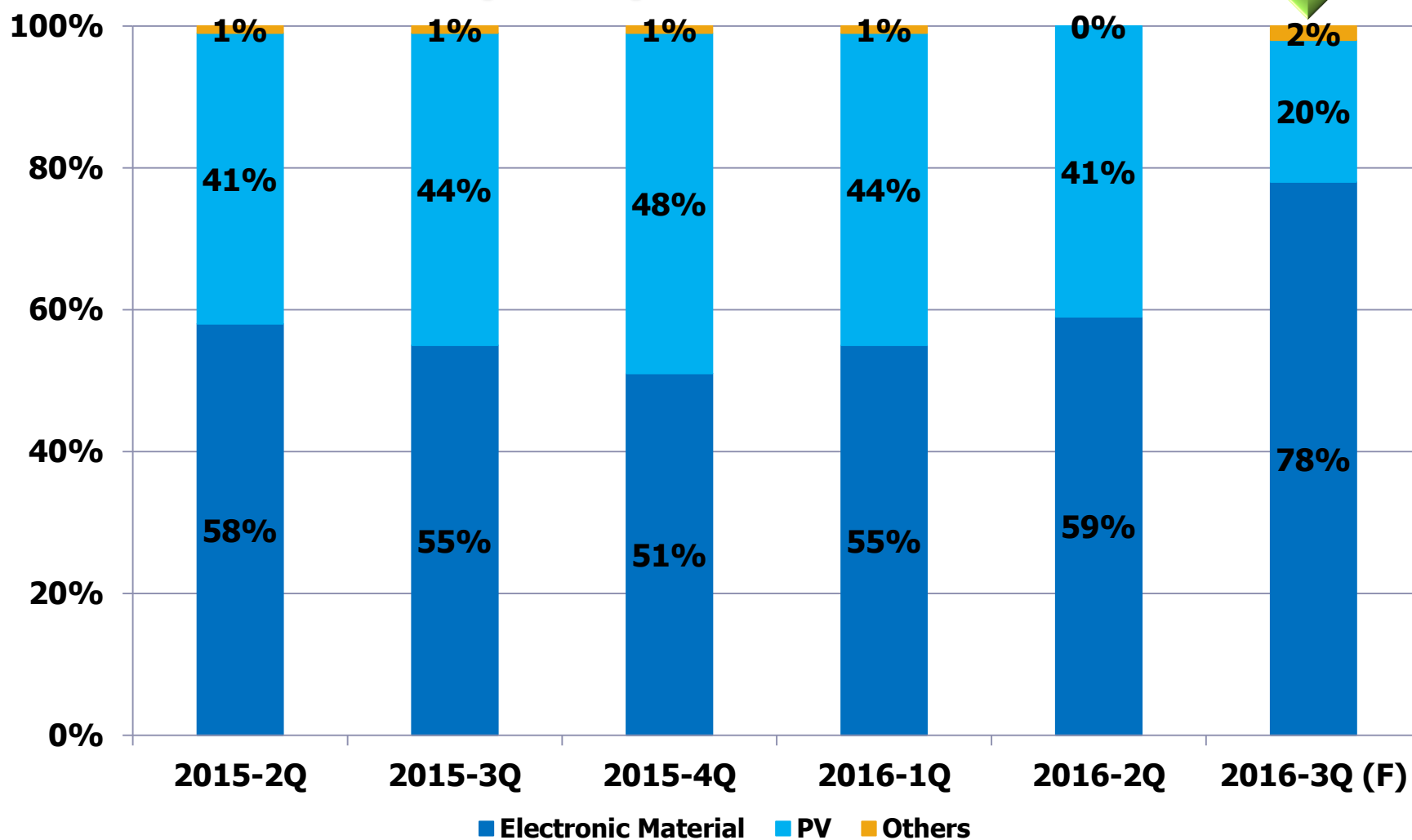
Unit: NT\$ Million



產品組合 (2/3)



產品組合 (3/3)

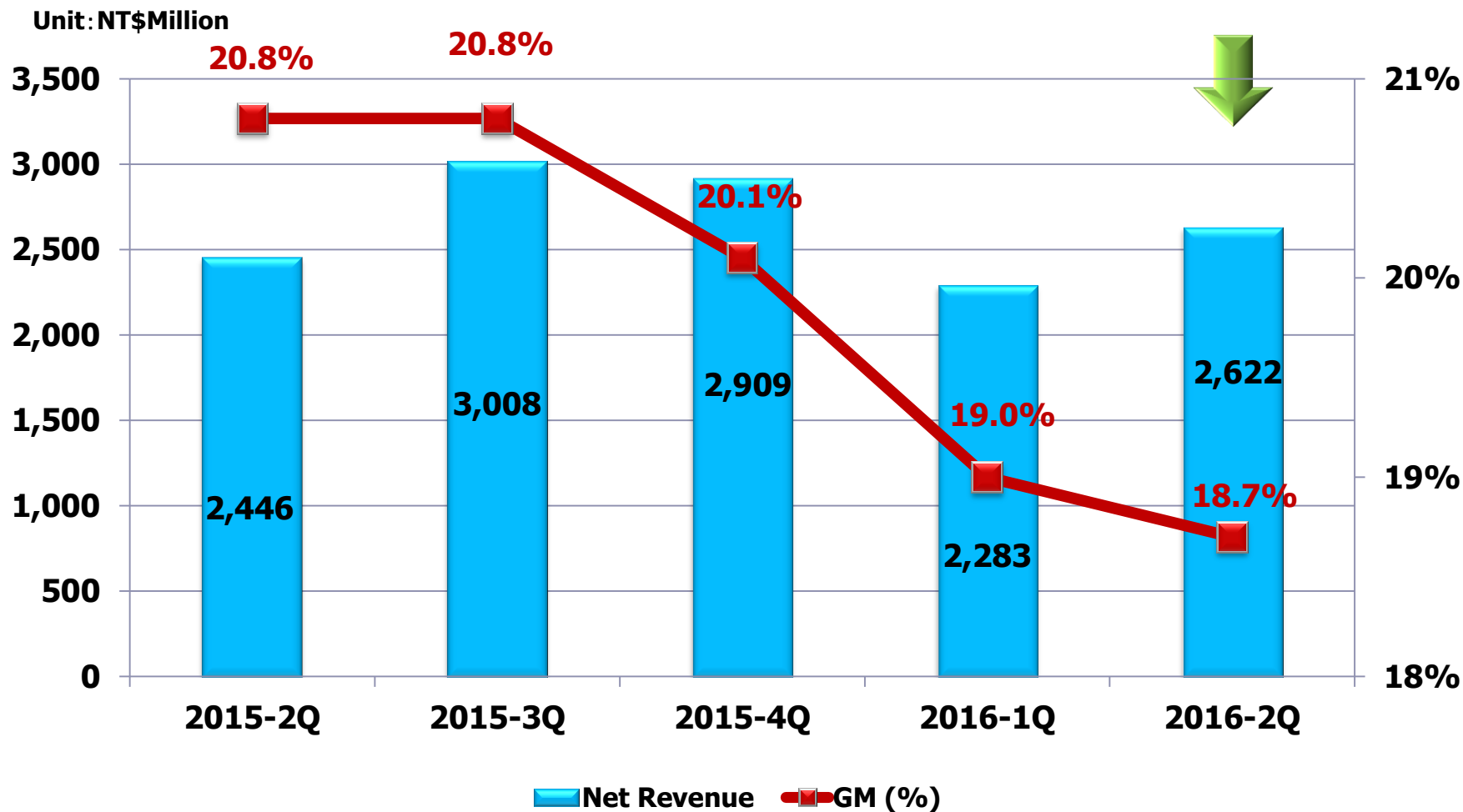


合併損益表 – by Quarterly

新台幣(百萬元)	2015-2Q	2015-3Q	2015-4Q	2016-1Q	2016-2Q	QoQ	YoY
營業收入淨額	2,446	3,008	2,909	2,283	2,622	14.8%	7.2%
營業毛利	509	626	586	433	490	13.2%	-3.6%
營業費用	284	317	293	216	248	14.8%	-12.7%
營業利益	224	309	293	217	242	11.6%	7.9%
稅前損益	187	365	157	152	160	5.6%	-14.5%
稅後淨利	154	302	123	111	125	12.9%	-18.5%
每股盈餘(新台幣元)	0.81	1.49	0.64	0.60	0.65	8.3%	-19.8%

NOTE: Financial amount of 2Q16 were reviewed by CPA.

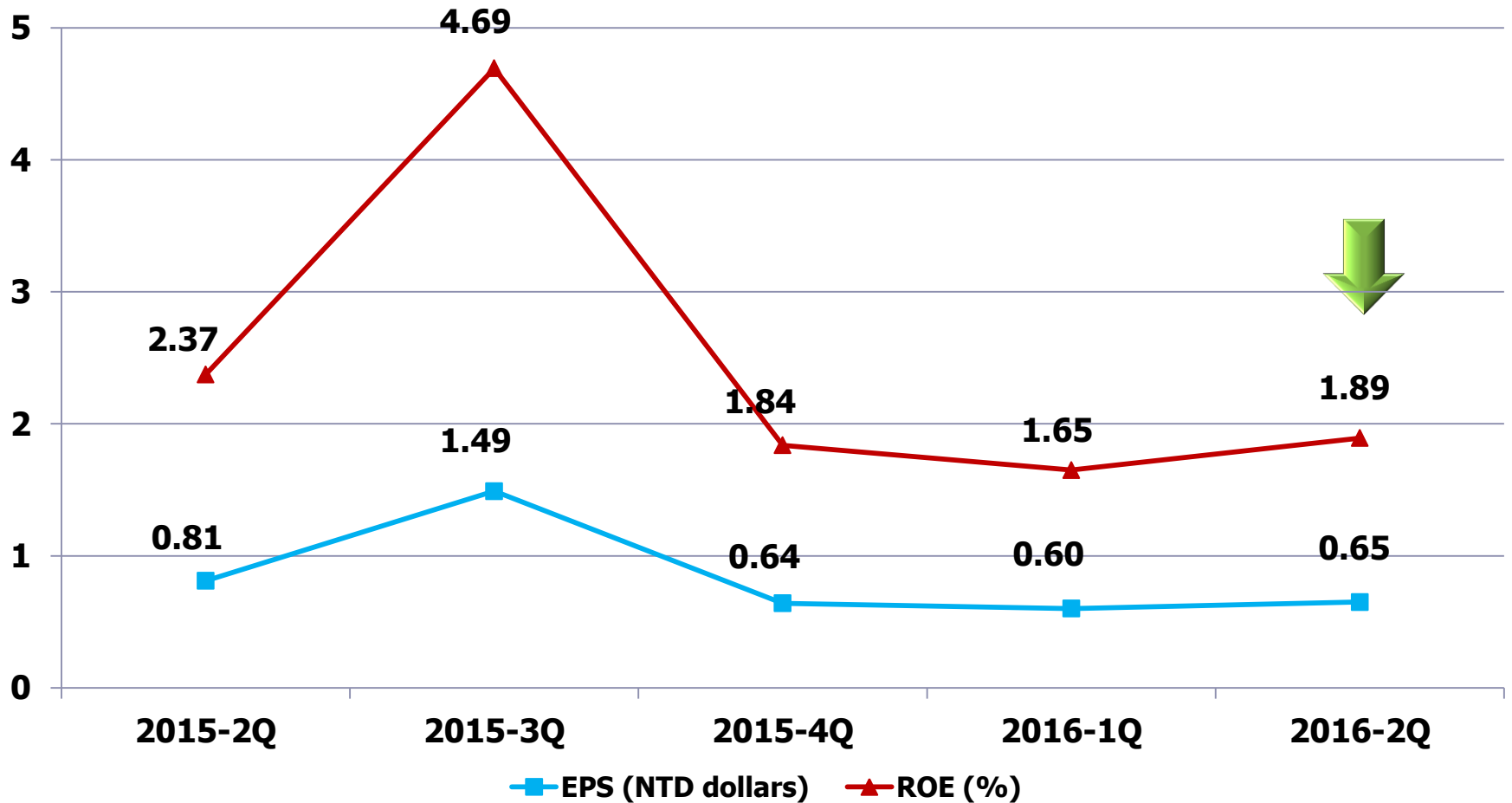
營收&毛利率比較圖



NOTE: Financial amount of 2Q16 were reviewed by CPA.

每股盈餘 & 股東權益報酬率比較圖

Unit : Dollars, %



NOTE: Financial amount of 2Q16 were reviewed by CPA.

合併資產負債表

新台幣(百萬元)	2013	2014	2015	2016Q2
現金	3,529	3,406	2,729	3,644
應收帳款	4,191	4,684	4,506	3,923
存貨	957	926	1,116	1,171
資產總額	11,595	12,183	11,879	12,097
短期借款	1,051	1,219	881	1,273
應付款項	2,071	2,430	2,578	3,023
流動負債	3,282	3,837	3,866	4,438
負債總額	5,191	5,427	5,060	5,508
權益總額	6,404	6,756	6,819	6,589

NOTE: Financial amount of 2Q16 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2013	2014	2015	2016Q2
折舊及攤銷	256	282	304	150
存貨減少(增加)	40	36	(122)	(66)
應收款項減少(增加)	(1,255)	(830)	81	769
應付款項增加(減少)	613	386	82	69
營業活動之淨現金流入(流出)	867	1,009	971	1,122
資本支出	(458)	(308)	(497)	(273)
投資活動之淨現金流入(流出)	(356)	(367)	(560)	(162)
籌資活動之淨現金流入(流出)	416	(805)	(1,076)	5
期末現金總額	3,529	3,406	2,729	3,644

NOTE: Financial amount of 2Q16 were reviewed by CPA.

3Q16 營運目標

新台幣(百萬元)	Guidance	QoQ	YoY
合併營收	2,200-2,700	-6.57%	-18.54%
電子材料	1,700-2,100	23.25%	14.98%
太陽能	450-550	-53.19%	-62.16%
合併毛利率	19±2%	0.30%	-1.80%
合併營業利益率	9±2%	-0.22%	-1.28%

NOTE : QoQ & YoY are calculated by the median of expected revenue.

Thank You!

