

台虹科技股份有限公司

2016 – Q1 營運概況



TAIFLEX SCIENTIFIC CO., LTD.
台虹科技股份有限公司

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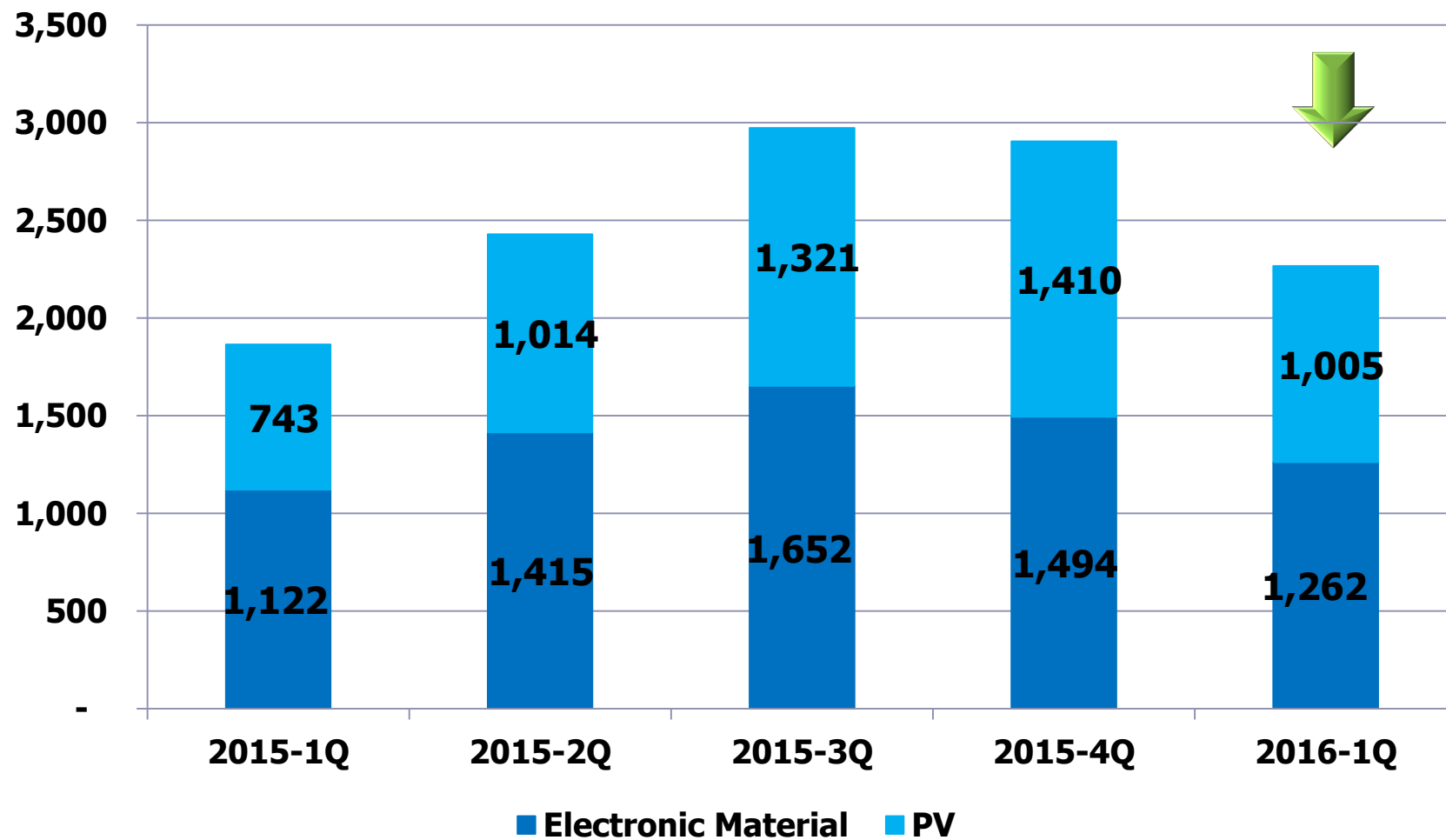
1Q16 營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,283	-21.5%	19.9%
電子材料	1,262	-15.5%	12.5%
太陽能	1,005	-28.7%	35.3%
合併毛利率	19.0%	-1.1%	-4.3%
合併營業利益率	9.5%	-0.6%	-2.2%
合併淨利	111	-9.1%	-13.7%
每股盈餘(新台幣元)	0.60	-6.3%	-10.4%

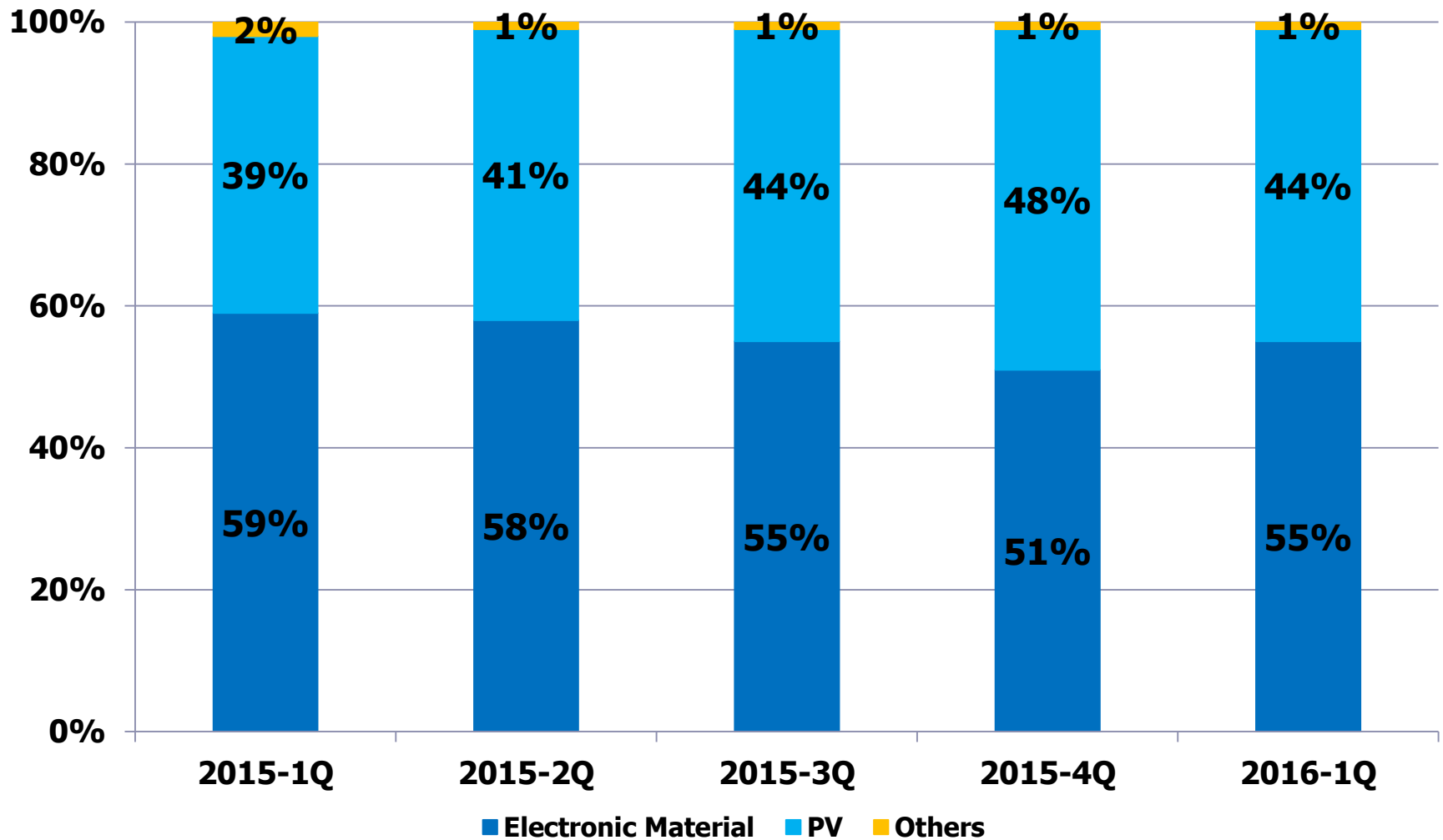
NOTE: Financial amount of 1Q16 were reviewed by CPA.

產品組合 (1/3)

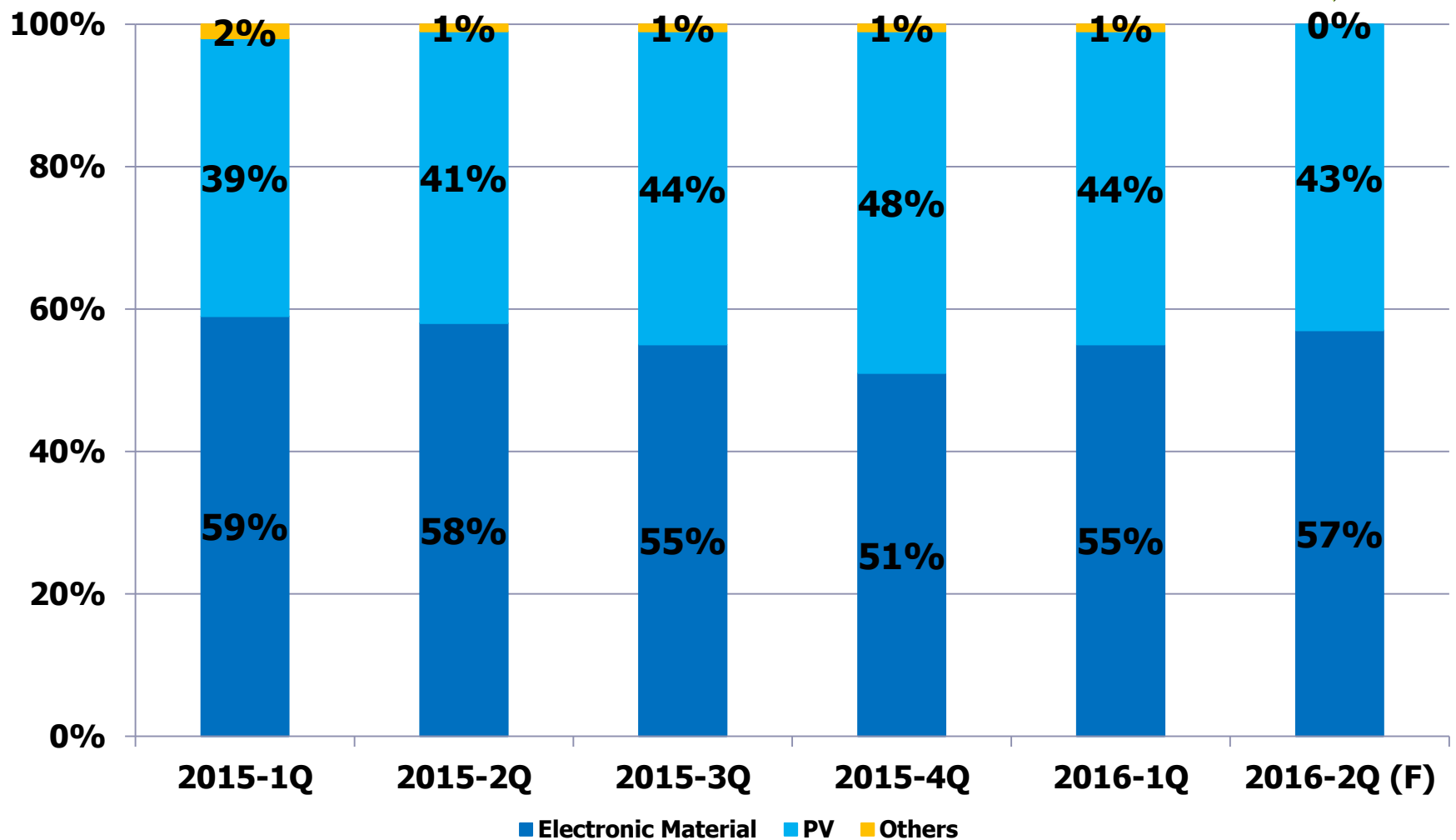
Unit: NT\$ Million



產品組合 (2/3)



產品組合 (3/3)



合併損益表 – by Quarterly

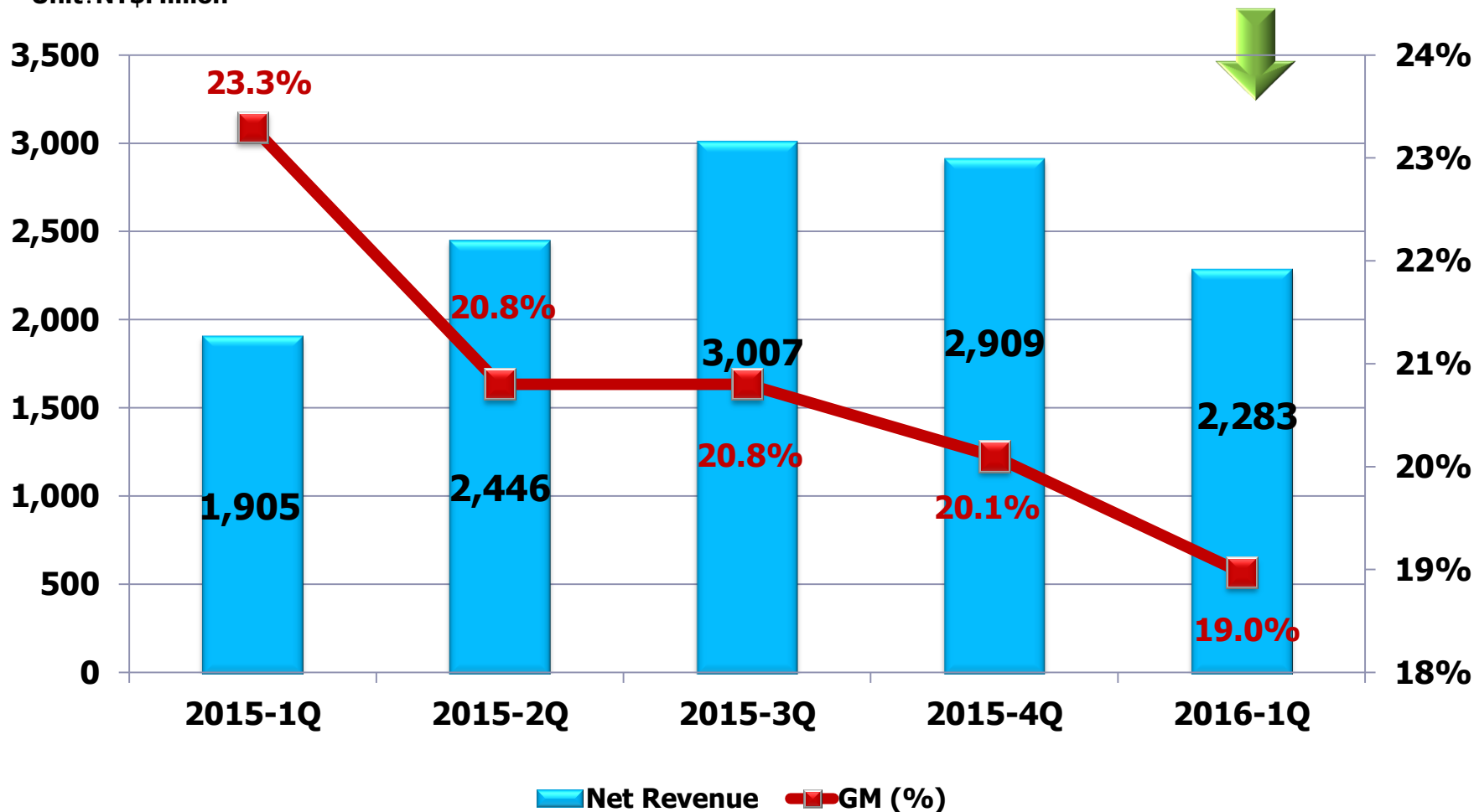
新台幣(百萬元)	2015-1Q	2015-2Q	2015-3Q	2015-4Q	2016-1Q	QoQ	YoY
營業收入淨額	1,905	2,446	3,007	2,909	2,283	-21.5%	19.9%
營業毛利	444	509	626	586	433	-26.1%	-2.5%
營業費用	222	284	318	292	216	-25.9%	-2.5%
營業利益	222	224	309	294	217	-26.2%	-2.5%
稅前損益	158	187	365	157	152	-3.6%	-3.6%
稅後淨利	129	154	303	122	111	-9.1%	-13.7%
每股盈餘(新台幣元)	0.67	0.81	1.49	0.64	0.60	-6.3%	-10.4%

NOTE: Financial amount of 1Q16 were reviewed by CPA.



營收&毛利率比較圖

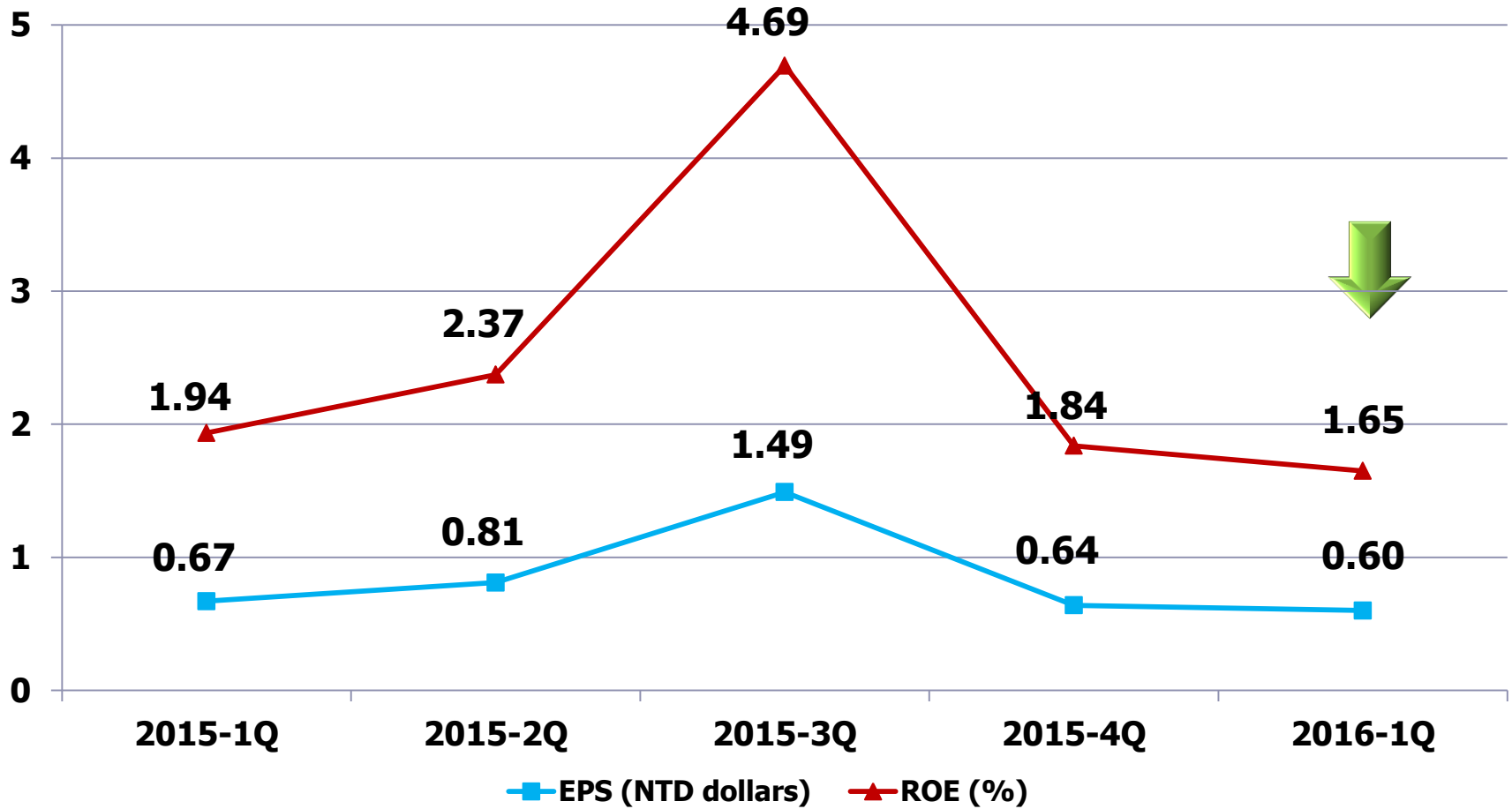
Unit: NT\$Million



NOTE: Financial amount of 1Q16 were reviewed by CPA.

每股盈餘 & 股東權益報酬率比較圖

Unit : Dollars, %



NOTE: Financial amount of 1Q16 were reviewed by CPA.

合併資產負債表

新台幣(百萬元)	2013	2014	2015	2016Q1
現金	3,529	3,406	2,729	3,679
應收帳款	4,191	4,684	4,506	4,150
存貨	957	926	1,116	1,278
資產總額	11,595	12,183	11,879	12,645
短期借款	1,051	1,219	881	1,641
應付款項	2,071	2,430	2,578	2,550
流動負債	3,282	3,837	3,866	5,096
負債總額	5,191	5,427	5,060	5,729
權益總額	6,404	6,756	6,819	6,916

NOTE: Financial amount of 1Q16 were reviewed by CPA.

合併現金流量表

新台幣(百萬元)	2013	2014	2015	2016Q1
折舊及攤銷	256	282	304	76
存貨減少(增加)	40	36	(122)	(173)
應收款項減少(增加)	(1,255)	(830)	81	457
應付款項增加(減少)	613	386	82	3
營業活動之淨現金流入(流出)	867	1,009	971	515
資本支出	(458)	(308)	(497)	(170)
投資活動之淨現金流入(流出)	(356)	(367)	(560)	(180)
籌資活動之淨現金流入(流出)	416	(805)	(1,076)	625
期末現金總額	3,529	3,406	2,729	3,679

NOTE: Financial amount of 1Q16 were reviewed by CPA.

2Q16 營運目標

新台幣(百萬元)	Guidance	QoQ	YoY
合併營收	2,400-2,900	16.06%	8.32%
電子材料	1,350-1,650	18.82%	6.04%
太陽能	1,000-1,200	14.41%	13.37%
合併毛利率	20±2%	1.03%	-0.80%
合併營業利益率	10±2%	0.51%	0.84%

NOTE : QoQ & YoY are calculated by the median of expected revenue.

Thank You!

