

# 台虹科技股份有限公司

2015 – Q4 營運概況



**TAIFLEX** SCIENTIFIC CO., LTD.  
台虹科技股份有限公司

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# 4Q15 營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,909	-3.3%	16.9%
電子材料	1,494	-9.6%	5.4%
太陽能	1,410	6.7%	39.2%
合併毛利率	20.1%	-0.7%	-0.1%
合併營業利益率	10.1%	-0.2%	5.0%
合併淨利	122	-59.5%	-34.4%
每股盈餘(新台幣元)	0.64	-57.0%	-28.9%

NOTE: Financial amount of 4Q15 were audited by CPA.

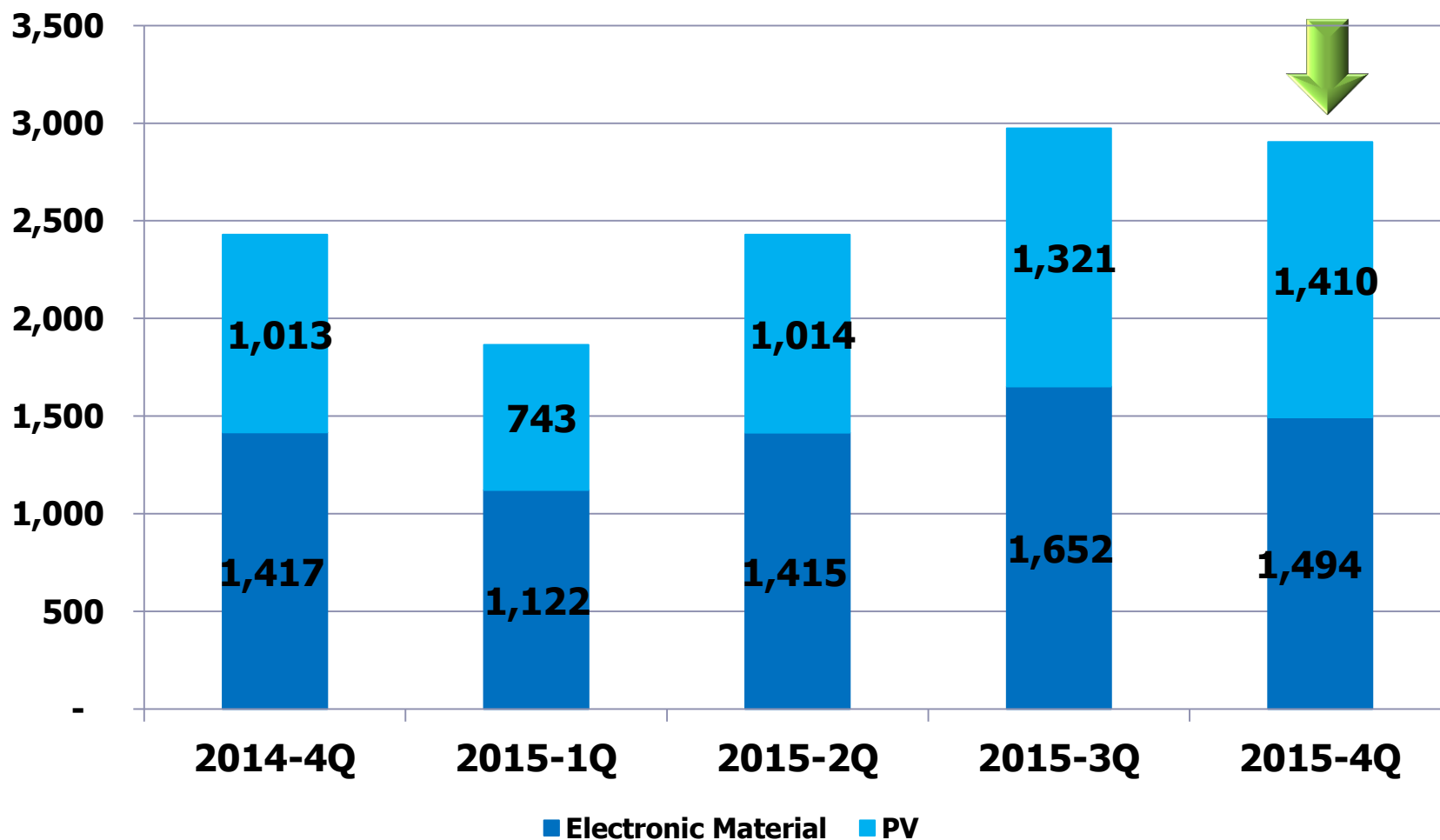
# 2015 營運概況

新台幣(百萬元)	Actual	YoY
合併營收	10,268	1.4%
電子材料	5,683	0.8%
太陽能	4,488	3.9%
合併毛利率	21.1%	-1.2%
合併營業利益率	10.2%	0.2%
合併淨利	707	-20.1%
每股盈餘(新台幣元)	3.61	-16.4%

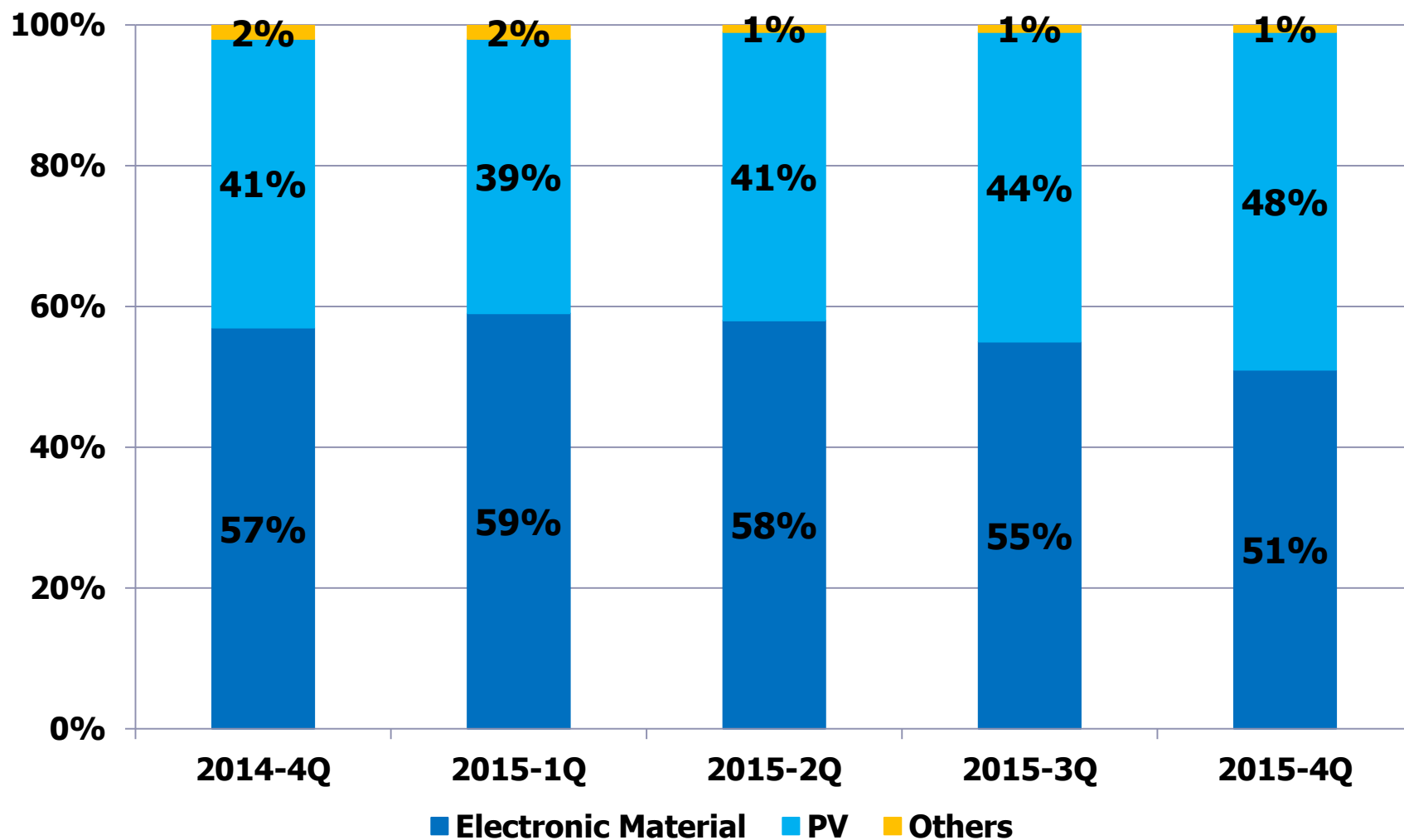
NOTE: Financial amount of 2015 were audited by CPA

# 產品組合 (1/3)

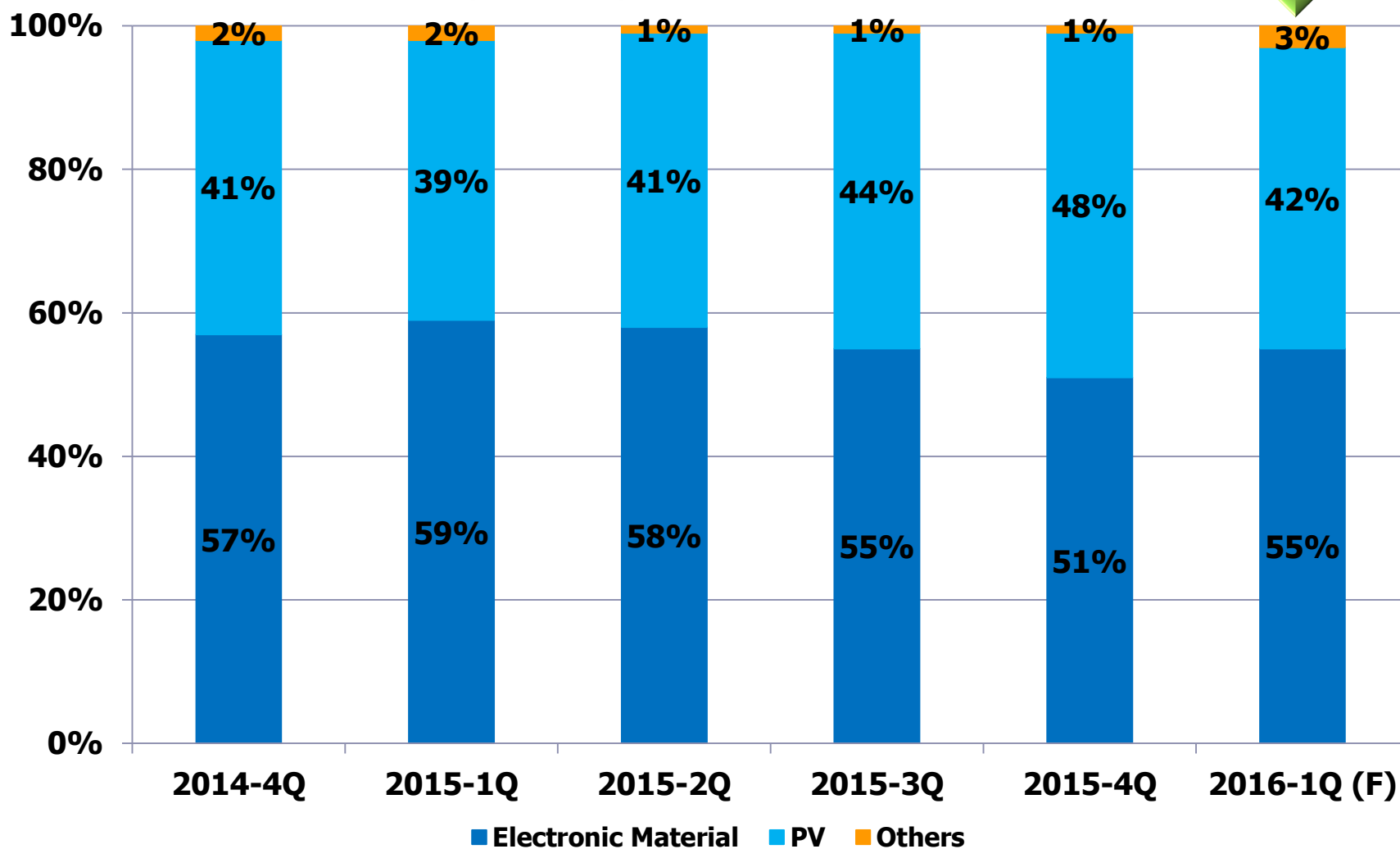
Unit: NT\$ Million



# 產品組合 (2/3)



# 產品組合 (3/3)



# 合併損益表 – by Quarterly

新台幣(百萬元)	2014-4Q	2015-1Q	2015-2Q	2015-3Q	2015-4Q	QoQ	YoY
營業收入淨額	2,488	1,905	2,446	3,008	2,909	-3.3%	16.9%
營業毛利	503	444	509	626	586	-6.5%	16.5%
營業費用	376	222	285	317	292	-7.9%	-22.3%
營業利益	127	222	224	309	294	-5.0%	131.2%
稅前損益	230	158	187	365	157	-56.9%	-31.6%
稅後淨利	186	129	154	302	122	-59.5%	-34.4%
每股盈餘(新台幣元)	0.90	0.67	0.81	1.49	0.64	-57.0%	-28.9%

NOTE: Financial amount of 4Q15 were audited by CPA.

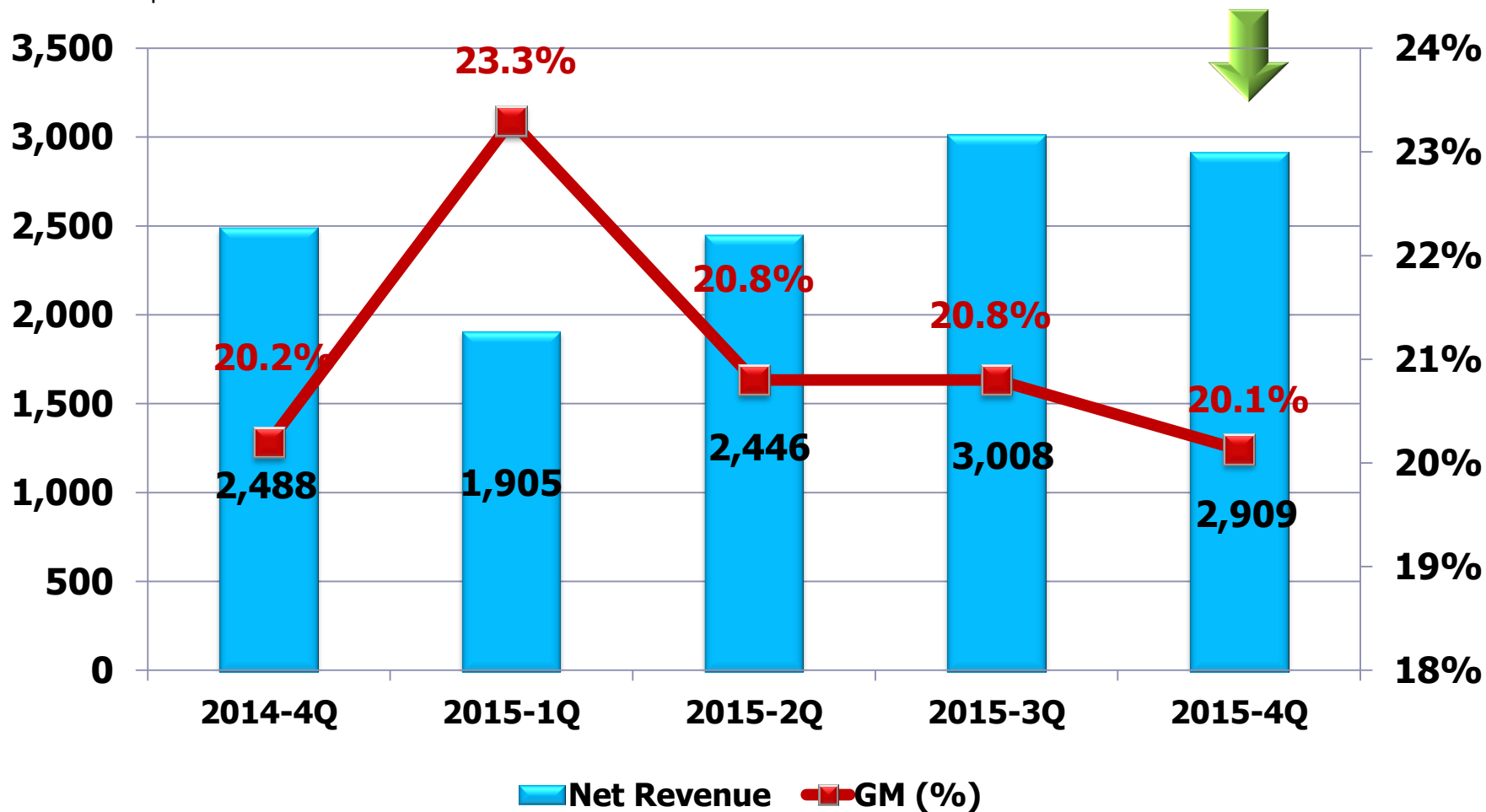
# 合併損益表

新台幣(百萬元)	2012	2013	2014	2015
營業收入淨額	7,853	10,138	10,128	10,268
營業毛利	1,563	2,169	2,256	2,165
營業費用	781	1,057	1,247	1,116
營業利益	783	1,112	1,009	1,049
稅前損益	738	1,279	1,107	867
稅後淨利	607	1,025	885	707
每股盈餘(新台幣元)	3.08	4.96	4.32	3.61

NOTE: Financial amount of 2015 were audited by CPA.

# 營收&毛利率比較圖

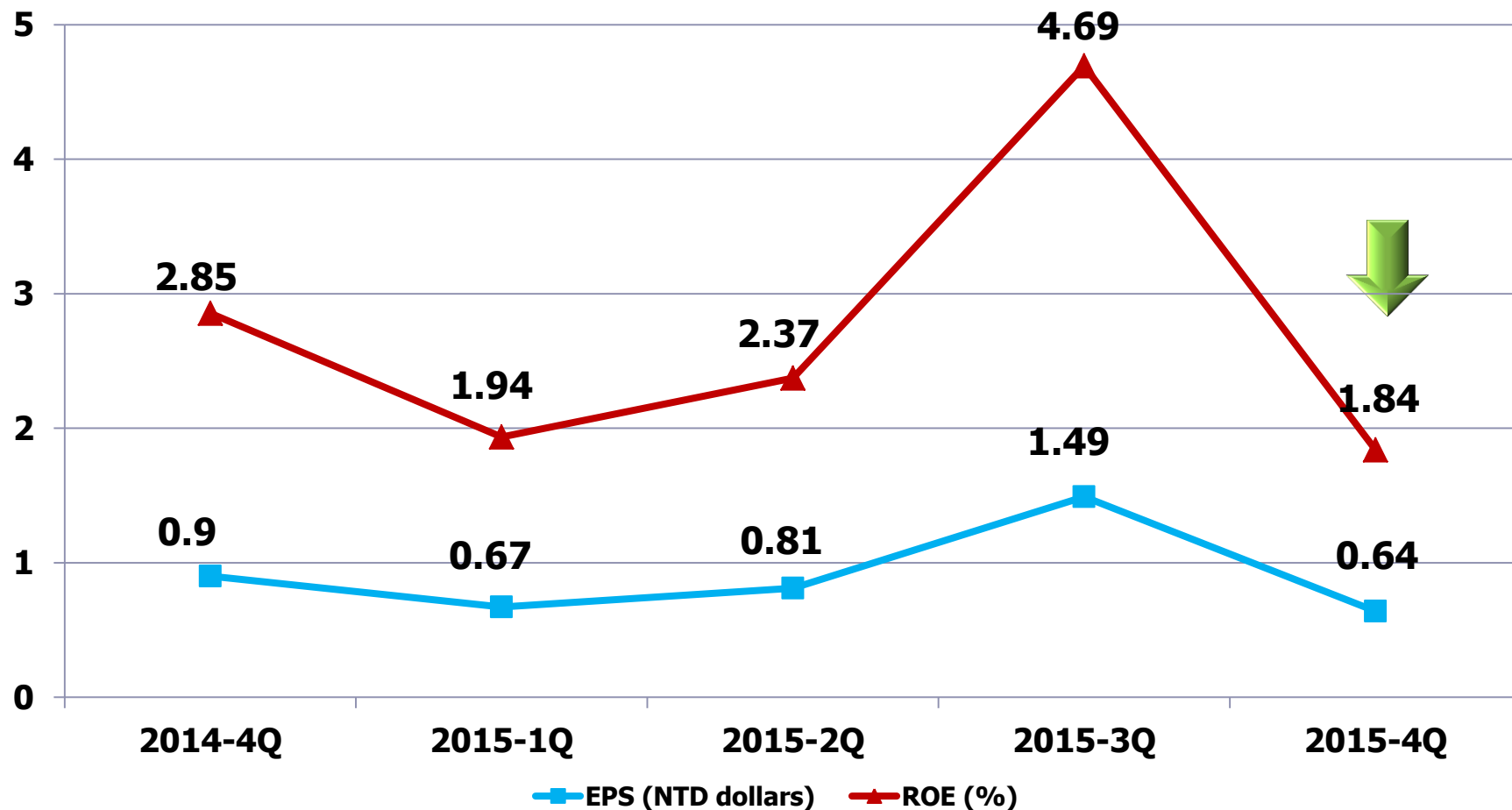
Unit: NT\$Million



NOTE: Financial amount of 4Q15 were audited by CPA.

# 每股盈餘 & 股東權益報酬率比較圖

Unit : Dollars, %



NOTE: Financial amount of 4Q15 were audited by CPA.

# 合併資產負債表

新台幣(百萬元)	2012	2013	2014	2015
現金	2,571	3,529	3,406	2,729
應收帳款	3,010	4,191	4,684	4,506
存貨	1,038	957	926	1,116
資產總額	9,452	11,595	12,183	11,879
短期借款	1,253	1,051	1,219	881
應付款項	1,467	2,071	2,430	2,578
流動負債	3,034	3,282	3,837	3,866
負債總額	3,901	5,191	5,427	5,060
權益總額	5,551	6,404	6,756	6,819

NOTE: Financial amount of 2015 were audited by CPA.

# 合併現金流量表

新台幣(百萬元)	2012	2013	2014	2015
折舊及攤銷	265	256	282	304
存貨減少(增加)	265	40	36	(122)
應收款項減少(增加)	(1,154)	(1,255)	(830)	81
應付款項增加(減少)	465	613	386	82
營業活動之淨現金流入(流出)	482	867	1,009	971
資本支出	(150)	(458)	(308)	(497)
投資活動之淨現金流入(流出)	(110)	(356)	(367)	(560)
籌資活動之淨現金流入(流出)	(721)	416	(805)	(1,076)
期末現金總額	2,571	3,529	3,406	2,729

NOTE: Financial amount of 2015 were audited by CPA.

# 1Q16 營運目標

新台幣(百萬元)	Guidance	QoQ	YoY
合併營收	2,000-2,400	-24.38%	15.50%
電子材料	1,150-1,350	-16.32%	11.43%
太陽能	850-1,050	-32.04%	28.91%
合併毛利率	19±2%	-1.13%	-4.30%
合併營業利益率	7±2%	-3.09%	-4.67%

NOTE : QoQ & YoY are calculated by the median of expected revenue.

# Thank You!

